

2020-2021 STATE GRANT SHARED RESPONSIBILITY TERM AWARD CALCULATION

The 2020-2021 State Grant term award calculation is shown below. When prorating/multiplying, results should be rounded up or down to the nearest dollar. (Round up if .50 or higher; down if .49 or lower.) **Changes from 2019-2020 shown in red.**

<p>+ Average tuition and fees for term</p> <p>(The average tuition and fees for the term is a uniform amount used for all students at an institution and consists of tuition and mandatory fees charged to all full-time students)</p>	<p>Use the lesser of the school's average tuition and fees for 15 credits or the full-time tuition and fee maximum for the term. The four-year annual full-time tuition and fee maximum is \$15,142, or \$7,571 a semester and \$5,047 a quarter. The two-year annual full-time tuition and fee maximum is \$6,113, or \$3,057 a semester and \$2,038 a quarter. If the student is enrolled for fewer than 15 credits per term, both the average full-time tuition and fees and the applicable full-time tuition and fee maximum for the term are prorated on a per credit basis for the student's enrollment level (e.g., by .733 or 11/15ths for a student enrolled for 11 credits) and the lesser of the two is used in the award calculation. The full-time average tuition and fees or the full-time tuition and fee maximum are NOT increased if the student enrolls for more than 15 credits. The tuition and fee maximum used for each student is based on the student's program of study. If the student is enrolled in a four-year degree program, the four-year college tuition and fee maximum is used. If the student is enrolled in a two-year or less program/degree, then the two-year college tuition and fee maximum is used. If the student is paid a State Grant at multiple schools for the same term, the student cannot be paid for more than a total of 15 credits per term. Students enrolled for fewer than three credits per term are not eligible for State Grants.</p>
<p>+ Living and Misc Expense Allowance (LME) for Term</p>	<p>The 9-month annual full-time LME of \$10,530 is prorated for the term length (\$5,265 for a semester; \$3,510 for a quarter) and then prorated again if the enrollment level is less than 15 credits (e.g., by .733 or 11/15ths if the student is enrolled for 11 credits). The LME is NOT increased if the student is enrolled for more than 15 credits. If a student is paid a State Grant at multiple schools for the same term, the total amount of LME used in all the award calculations cannot exceed the LME amount for 15 credits. OHE has the authority to increase the LME during the second year of the biennium to use up any projected surplus of funds.</p>
<p>= State Grant Budget for Term</p>	<p>Derived by adding the term tuition and fees to the term LME.</p>
<p>- Student Share/Assigned Student Responsibility (ASR)</p> <p>50%</p>	<p>50 percent of the State Grant Budget for Term. OHE has authority to adjust this percentage during the year to address funding shortfalls.</p>
<p>- Parent Contribution for Term</p>	<p>Subtract only for dependent students. Prorate 100 percent of the 9-month annual Federal Methodology need analysis Parent Contribution by term length (.50 for semester system; .3333 percent for quarter system). Multiply the term amount by .82. Do NOT prorate for less than full-time enrollment. Subtract the result within the award calculation. OHE has the authority to place a percentage surcharge on the PC due to projected funding shortfalls (rationing surcharge on Assigned Family Responsibility (AFR)).</p>
<p>- Student Contribution/ EFC for Term</p>	<p>Subtract only for independent students. Prorate 100 percent of the 9-month annual Federal Methodology need analysis Expected Family Contribution (EFC) by term length (.50 for semester system; .3333 percent for quarter system). Multiply the term amount by .74 for independent students with dependents other than a spouse or by .38 for independent students without dependents other than a spouse. Do NOT prorate for less than full-time enrollment. OHE has the authority to place a percentage surcharge on the EFC due to projected funding shortfalls (rationing surcharge on Assigned Family Responsibility (AFR)).</p>
<p>- Federal Pell Grant Term Award</p> <p>(maximum annual Pell Grant \$6,345 for 2020-2021)</p>	<p>Subtract Federal Pell Grant award for term based on student's enrollment level used for the State Grant program. Prorate annual Pell Grant award for student's enrollment level by term length (50 percent for semester system; .3333 percent for quarter system). Pell Grant enrollment levels are: 12+ credits = full-time, 9-11 credits 3/4-time; 6-8 credits 1/2-time; 1-5 credits less than half-time.</p>
<p>= State Grant Term Award</p>	<p>If less than the minimum award of \$50 per semester or \$33 per quarter, set to zero.</p>