Minnesota State Grant Program Parameters over Time



This table contains the parameters for calculating a Minnesota State Grant (Fiscal Year 1984 to the present).

Fiscal Year	Living and Miscellaneous Expense Allowance	Assigned Student Responsibility	Tuition Maximum, Two-Year Institutions / Programs (a)	Tuition Maximum, Four-Year Institutions / Programs (a)	Federal Pel Maximum Award
1981	\$2,750	• •	• • • •		\$1,750
1982	\$2,750				\$1,670
1983	\$2,750				\$1,800
1984	\$2,750		\$3,573	\$3,598	\$1,800
1985	\$2,750	50%	\$3,752	\$4,063	\$1,900
1986	\$2,850	50%	\$3,940	\$4,973	\$2,100
1987	\$2,960	50%	\$4,215	\$5,271	\$2,100
1988	\$2,985	50%	\$4,568	\$5,875	\$2,100
1989	\$2,995	50%	\$4,684	\$6,024	\$2,200
1990	\$3,300	50%	\$4,839	\$7,095	\$2,300
1991	\$3,465	50%	\$5,146	\$7,663	\$2,300
1992	\$3,750	50%	\$5,898	\$7,663	\$2,400
1993	\$4,033	50%	\$5,898	\$7,663	\$2,400
1994	\$4,115	50%	\$5,898	\$7,663	\$2,300
1995	\$4,115	50%	\$5,898	\$7,663	\$2,300
1996	\$4,115	50%	\$5,900	\$7,665	\$2,340
1997	\$4,200	50%	\$5,900	\$7,665	\$2,470
1998	\$4,500	47%	\$6,020	\$7,860	\$2,700
1999	\$4,885	47%	\$6,200	\$8,055	\$3,000
2000	\$5,075	46%	\$6,390	\$8,300	\$3,125
2001	\$5 <i>,</i> 405	46%	\$6,580	\$8,550	\$3,300
2002	\$5,405	46%	\$6,744	\$8,764	\$3,750
2003	\$5,405	46%	\$6,913	\$8,983	\$4,000
2004	\$5,205	46%	\$6,913	\$8,983	\$4,050
2005	\$5,205	46%	\$6,913	\$8,983	\$4,050
2006	\$5,350	46%	\$6,567	\$9,208	\$4,050
2007	\$6,065(b)	46%	\$6,436	\$9,438	\$4,050
2008	\$5,900	46%	\$6,114	\$9,838	\$4,310
2009	\$6,200	46%	\$5,808	\$9,838	\$4,731
2010	\$7,000	46%	\$5,808	\$10,488	\$5,350
2011	\$7,000	48.2%(c)	\$5,808	\$10,488	\$5,550
2012	\$7,000	46.2%(c)	\$5,808	\$10,488	\$5,550
2013	\$7,326(b)	46%	\$5,808	\$10,488	\$5,550
2014	\$7,900	50%	\$5,808	\$13,000	\$5,645
2015	\$8,490(b)	50%	\$5,808	\$13,000	\$5,730
2016	\$8,828	50%	\$5,736	\$13,840	\$5,775
2017	\$9,320(b)	50%	\$5,736	\$14,186	\$5,815
2018	\$9,135	50%	\$5,790	\$14,488	\$5,920
2019	\$9,900(b)	50%	\$5,790	\$14,790	\$6,050
2020	\$9,930	50%	\$5,963	\$15,142	\$6,195
2021	\$10,530(b)	50%	\$6,113	\$15,142	\$6,345

Notes located on page 2

Minnesota State Grant Award Calculation

The following formula is used to calculate the 2020-2021 annual State Grant award:

Tuition and mandatory general fees (30 semester/45 quarter credits)*

- + Living and miscellaneous expense allowance
- = Award calculation budget
- x Enrollment ratio (number of credits enrolled ÷ 15; ratio cannot exceed 1.0)
- = Prorated Award calculation budget
- 50.0% Assigned student responsibility
- Assigned family responsibility**
- Annual 9-month*** Pell Grant
- = State Grant award (\$100 annual minimum, \$50 semester, \$33 quarter)

*Subject to tuition and fee maximums in law.

**Assigned family responsibility equals:

If dependent student, 82% of annual 9-month FM parent contribution or

If independent student without dependents, 38% of annual 9-month FM EFC or

If independent student with dependents, 74% of annual 9-month FM EFC.

For Fiscal Years 2014 and 2015 only, the assigned family responsibility was also multiplied by the enrollment ratio or number of credits enrolled ÷ 15 (ratio cannot exceed 1.0) if the student is enrolled at a Minnesota State institution.

AFR modifiers over time

Fiscal Year	Dependent Student	Independent Students with	Independent Students with
Start - End	AFR Modifier	Dependents AFR Modifier	No Dependents AFR Modifier
1997-2001	1.00	1.00	0.80
2002-2003	1.00	0.90	0.70
2004-2007	1.00	0.90	0.72
2008-2009	1.00	0.86	0.68
2010-2013	0.96	0.86	0.68
2014-2016	0.96	0.86	0.50
2017	0.94	0.86	0.50
2018-2019	0.84	0.76	0.40
2020-present	0.82	0.74	0.38

***Annual 9-month refers to the 9-month academic year for financial aid; typically fall plus spring semester.

For further information see the State Grant Shared Responsibility Term Award Calculation, Section III, Appendix 8, in the Minnesota State Grant chapter of the <u>State Financial Aid Manual</u>.

Notes

(a) From 1984-2003, Minnesota law defined tuition maximums by the institution of enrollment (two-year or four-year institution). Beginning in 2004, the tuition maximums are defined by the program of enrollment (two-year or four-year program).

(b) Laws enacted in 2005 provided authority to OHE to temporarily increase the living and miscellaneous expense allowance in the second year of the biennium (2007, 2013, 2015, 2017, 2019, 2021) if projected spending indicates there is a surplus in the amount of funds available.

(c) OHE projected spending would exceed appropriations in fiscal years 2010, 2011 and 2012. Funds from the appropriation for 2011 were used to make full awards in 2010. OHE rationed awards in fiscal year 2011 and 2012 under the authority in law.