OFFICE OF HIGHER EDUCATION

Completing and Updating the Financial Data Form for the Aspiring Teachers of Color Scholarship Pilot Program

Completing the Financial Data Form

- 1. Go to <u>https://mnohe.powerappsportals.com/Aspiring-Teachers-of-Color/</u> and sign in.
- 2. The roster of your applicants will be available to view on the main screen.

Important:

- a. URL must include /Aspiring-Teachers-of-Color to be able to view the list of applicants.
- A student may have more than one record if they submitted more than one application.
 Complete the financial data form for the most recent application and contact Program Administrator to mark the duplicate.
- c. Applicants are sorted into different groups based on their status reason. You can change the view of applicants by selecting the filter on the left corner of the roster.



E <u>New ATC Applications</u> ▼]				
<u>Student First name</u> ↑	Student Last Name	College or University	Created On	<u>Status R</u>	leason
Andrew			7/16/2024 2:55 PM	New	×
Danielle			7/16/2024 2:25 PM	New	C Edit Not enrolled in program

- 3. New applicants will be listed under the "New ATC Applications" group.
 - a. Select the arrow on the right side of the applicant's record and click on EDIT to access the Financial Data Form for each of the applicants.
 - b. If the student is not enrolled in a teacher preparation program or 2-year early childhood education program, select the "Not enrolled in program" option.
 - c. If the student is not enrolled at your institution, select the "Not enrolled in program" option.

Please note: Students who are not enrolled will be ineligible and if there is a change in their enrollment, please contact Program Administrator to update.

The MN statute for the Aspir	ing Teachers of Color Scholarsh	ip does require the institutior	to verify the applicant's name
acial or ethnic identity, and	gender in order for an eligible a	pplicant to receive an award.	
	0		
Student First name	Student Middle Name	Student Last Name	Social Security
Priscila			Number
Gender *	Hispanic or Latino *	Racial Identity *	
Gender			
Contraction of the second s		Ealast or soarch antions	N

Student Information:

- 4. Verify the applicant's name and Social Security Number (*if applicable*). If the applicant's name or Social Security Number needs to be corrected, please email Program Administrator at <u>diamee.xiong.yang@state.mn.us</u>.
- 5. Enter the Gender, Ethnicity, and Racial Identity (check all that apply). *Please note:* Some fields are preset so make sure to carefully review and update accordingly.

Financial Aid Office Verification of Students:

6. Enter the degree information and verify the applicant's SAP and Loan Default status.



Please note: Some fields are preset so make sure to carefully review and update accordingly.

Academic Information:

7. Select the program type from the drop-down menu and then add the corresponding program information.

is required to determine eligibility and for payment.
ram the student is enrolled in *
rly Childhood
rly Childhood Iy Childhood Program - student must be enrolled in a two-year program specifically designed

- a. **Two-Year Early Childhood Only** Select the program from the Two-Year Early Childhood Program drop-down menu.
- b. Teacher Preparation Only Select CREATE to add licensure area.

	`
Program	
	n Program

A new screen will appear. Click on the search icon on the right side of the field box to pull up the list of licensure areas.

Create		×
	Program	
	Submit	

Program		
Lookup records	×	
	Q]
Choose one record and click Select to continue	*	
✓ <u>Name</u>	Created On	
Communication Arts and Literature	7/10/2024 12:19 PM	
Elementary Education	7/10/2024 12:19 PM	
English as a Second Language	7/10/2024 12:19 PM	I
Mathematics	7/10/2024 12:19 PM	I
≤ 1 2 ≥		
Select Cancel	Remove value	

Look for the licensure area either by scrolling down the list provided or by typing it in the search box. Mark the checkbox to select the licensure area. Hit SELECT and then SUBMIT to add.

English as a Second Language	×	Q

Please note: The licensure areas listed are PELSB-approved teacher preparation programs for the specified College or University.

information is required to determine eligi	bility and for payment.
Type of program the student is enrolled in	*
Teacher Preparation	
list the Licensure Area of Teacher Prepara	tion Program
List the Licensure Area of Teacher Prepara	tion Program
List the Licensure Area of Teacher Prepara	tion Program
List the Licensure Area of Teacher Preparat	tion Program Program

To add another licensure area, click on CREATE and repeat the same steps. To delete, click on the arrow next to the licensure area and then DELETE.

Financial Data – Award Year:

- 8. Enter the budget period dates, COA and SAI for the award year.
 - a. If the student is only enrolled in <u>one</u> term, then enter the budget period dates, COA, the full SAI for the <u>one</u> term.
- 9. Add the financial data for each term by clicking on CREATE.

Budget Period Start Date *	•	Budget Period End Date *	
M/D/YYYY		M/D/YYYY	
Total Title IV Cost of Atten Budget Period *	dance (COA) for the	Student Aid Index (SAI) - if n *	egative SAI, enter zero
Financial Term Data			Create

10. Indicate for which term and input the number of credits, SAI, COA, and gift aid the applicant is receiving or expected to receive for the indicated term. Hit SUBMIT to add.

Financial Data	
List the amount of grants, scholarships, stipends, third payments and tuition waivers the student is receiving receive. <u>Do not</u> list state or federal work-study, VA Edu Benefits, or any loans.	l-party or expected to cational
Term *	
Select	~
Enrollment Level (# of credits)	
Student Aid Index	
Cost of Attendance	
Pell Grant	
MN State Grant	
MN Student Teachers Grants (if awarded)	
Federal SEOG	
Other State/Federal Aid	
Non-Institutional Awards (Outside and Tribal Grants a Scholarships, 3rd Party Funds, etc.)	nd
]
Institutional Grants, Scholarships, Waivers	
)

11. Review the entered financial data on the form. Click on CREATE to add financial data for another term. Click on the arrow on the right side of the data record to delete or edit.

											Create
	<u># of</u>			Pell	MN State		Federal				
Term	<u>Credits</u>	<u>SAI</u>	COA	Grant	Grant	MN ST Grant	SEOG	O S/F A	NIA	IGSW	
Fall	16	0	\$32,000. 00	\$3,50 0.00	\$3,250. 00				\$1,250.00	\$12,000.00	~
Sprin	16	0	\$32, <mark>000</mark> .	\$3,50	\$3,250.					<mark>\$12,000.00</mark>	~
g			00	0.00	00						-

Financial Aid Office Certification:

12. Type in your name and hit SUBMIT.

By enterin	g your name, you are certifying that all the information provided is accurate to the best of your
knowledg	e. Once you select submit, the application will be submitted for review. Any changes made will notify the
administra	tor.
Author	ized Representative Name *
Email A	Address (Optional)

13. After completing the Financial Data Form, the status reason for the applicant will update to "Ready for Review" and will be moved into the "Submitted ATC Applications" group.

I Submitted ATC Applications ▼										
<u>Student First name</u> ↑	Student Last Name	Created On	Status Reason							
Andrew			7/16/2024 2:55 PM	Ready for Review	~					

Updating Financial Data

After the submission of the financial data form, the applicant will remain on the roster so you will be able to track their application status and make updates to the financial data.

Important: If the applicant was awarded, adjustments to their financial data may affect the award amount. If a payment has been sent to the institution, adjustments may result in a refund or increase of the award amount.

- 1. To update the financial data, change the view of applicants to the "Submitted ATC Applications" group.
- 2. Select arrow on the right side of the applicant's record and click on EDIT.

I≡ Submitted ATC Applications ▼										
Student First name ↑	Student Last Name	College or University	Created On	<u>Status Reason</u>						
Andrew			7/16/2024 2:55 PM	Ready for Revi						

3. Navigate to the Financial Term Data section and select the arrow on the right side of the data record you want to update and then click on EDIT.

marici		aca									• Create
<u>Term</u>	<u># of</u> <u>Credits</u>	<u>SAI</u>	COA	<u>Pell</u> <u>Grant</u>	<u>MN</u> <u>State</u> <u>Grant</u>	MN ST Grant	<u>Federal</u> <u>SEOG</u>	<u>O S/F A</u>	NIA	IGSW	
Fall	16	0	\$32, <mark>0</mark> 00. 00	\$3,50 0.00	\$3,250. 00				\$1,250.00	\$12,000.00	~
Sprin g	16	0	\$32,000. 00	\$3,50 0.00	\$3,250. 00					\$12,000 <u>C Edit</u>	

4. The financial data screen will pull up. Make the necessary updates and hit SUBMIT.

											• Create
					MN						
	<u># of</u>			Pell	<u>State</u>		Federal				
<u>Term</u>	<u>Credits</u>	<u>SAI</u>	COA	Grant	<u>Grant</u>	MN ST Grant	<u>SEOG</u>	O S/F A	NIA	IGSW	
Fall	16	0	\$32,000.	\$3,50	\$3,250.				\$2,500.00	\$12,000.00	~
			00	0.00	00						
Sprin	16	0	\$32,000.	\$3,50	\$3,250.					\$12,000.00	~
g			00	0.00	00						

- 5. Review the updated financial data on the form and then scroll down to the last section of the form to re-submit.
- 6. The status reason for the applicant will update to "School Changes" and remain in the "Submitted ATC Applications" group.

I≡ Submitted ATC Applications ▼										
<u>Student First name</u> ↑	Student Last Name	College or University	Created On	<u>Status Reason</u>						
Andrew	Chang	Augsburg University	7/16/2024 2:55 PM	School Changes						

Please note: The Program Administrator will be notified of the update and reassess. If the adjustments resulted in a change of the award amount, communication will be sent out.