

# State Financial Aid Manual

# **Minnesota Indian Scholarship Program**

07/13/2021

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# Introduction

This manual is written for institutions eligible for and receiving funds on behalf of eligible students in the Minnesota Indian Scholarship Program (MISP) and is subject to all subsequent changes in both federal and Minnesota state laws and regulations governing the MISP. This manual is updated on a regular basis. Institutions are required to read all e-mail and written correspondence from the Office of Higher Education (Office) to keep informed of any changes in policy or guidance. Changes announced during the interim have the full force and effect of the State Financial Aid Manual. All participating institutions are responsible for designating a MISP contact on campus and notifying the Office about changes to the institutional contact information; including name, e-mail address, and phone number.

# **Program Objective**

The objective of the program is to provide postsecondary financial assistance to eligible Minnesota resident students who are of enrolled citizens or members of federally recognized tribes or Canadian First Nations or possess one-fourth or more American Indian ancestry and demonstrate financial need for an award.

# Definitions

#### **Academic Year**

An academic year is the period of time in which a full-time student is expected to complete the equivalent of at least two semesters, two trimesters or three quarters; or at least 30 semester hours or 45 quarter hours; or at least 900 clock hours. See the '<u>Common Definitions</u>' chapter of this manual for more details.

#### Award Year

An award year is the period of time between July 1 to June 30. It can also be referred to as the state fiscal year.

# Eligibility

#### **Postsecondary Institutions**

Students must be enrolled in an eligible Minnesota postsecondary institution or program. Which include:

 All public postsecondary institutions eligible to participate under <u>Minnesota Statutes 136A.101, Subd. 4</u> and <u>Agency Rules 4830.0300</u>;

- All accredited private postsecondary institutions eligible to participate under <u>Minnesota Statutes</u> <u>136A.101, Subd. 4</u> and <u>Agency Rules 4830.0300</u>;
- All postsecondary institutions eligible to participate under <u>Minnesota Statutes 136A.101</u>, <u>Subd. 4</u> and <u>Agency Rules 4830.0300</u> that are in candidacy status for obtaining full accreditation and eligible for and receiving federal financial aid programs; and
- All accredited or non-accredited postsecondary institutions eligible to participate under <u>Minnesota</u> <u>Statutes 136A.101, Subd. 4</u> and <u>Agency Rules 4830.0300</u> and student is enrolled in a joint program with another higher education institution that is accredited.

#### **Students**

#### **General Eligibility Requirements**

- Minnesota Resident Student as defined in the '<u>Common Definitions</u>' chapter of this manual;
- Possess one-fourth or more American Indian ancestry **or** be an enrolled member or citizen of a federallyrecognized American Indian tribe or Canadian First Nation;
- Meet Satisfactory Academic Progress (SAP) as defined in the '<u>Common Definitions</u>' chapter of this manual;
- Enrolled in an education program leading to a certificate, diploma, or degree at an eligible institution (for definition of a "Certificate Program," see the '<u>Common Definitions</u>' chapter of this manual).
- Must not be in default on a federal or state student loan or, if in default, has regained eligibility for federal or state student aid; and
- Has completed the FAFSA and applied for other state and federal scholarship and grant programs;
  - If an undergraduate student is unwilling or unable to provide transcripts or other required documentation in order to complete the State Grant Program application, the student is not eligible to receive MISP funding unless the institution has determined the student would not qualify for a state grant award based on EFC at **any** enrollment level.

#### **Financial Need Requirements**

**Undergraduate students** must be eligible or would be eligible, as defined below, to receive the Federal Pell Grant or Minnesota State Grant based on the federal needs analysis and have unmet financial need after the Federal Expected Family Contribution (EFC) and all forms of gift aid are subtracted from the Title IV Cost of Attendance.

To demonstrate eligibility to receive either Federal Pell Grant or Minnesota State Grant a student must:

- Receive either a disbursement of Federal Pell Grant or Minnesota State Grant during at least one term of the budget period; or
- Be otherwise eligible to receive a disbursement of at least the minimum amount of either a Federal Pell Grant or a Minnesota State grant during at least one term of the budget period but who will not receive the disbursement because of one or more of the following:

- has earned a baccalaureate degree (must not have exceeded maximum number of years of MISP awards);
- has met or exceeded the Federal Pell Grant Maximum Lifetime Eligibility, has met or exceeded the Minnesota State Grant Limit on Postsecondary Attendance;
- $\circ$   $\$  has a Child Support Hold listed on the State Grant On-Line Hold Report; or
- has not met or exceeded the Federal Pell Grant Maximum Lifetime Eligibility but has declined Pell Grant in order to preserve eligibility for future use (student must have provided the required documentation to the institution according to federal guidelines).

EXAMPLE: If a student is otherwise eligible for a State Grant and not Pell Grant, based on EFC, but the amount of the calculated award is zero at the student's enrollment level for each of the terms in the enrollment period, then the student is **not** eligible for MISP.

Institutions with students who will not receive Federal Pell Grant or Minnesota State Grant during at least one term of the budget period but would otherwise be eligible, should notify the Office in order to have the student's record accurately identified in the online database.

**Graduate students** must have unmet financial need after the Federal Expected Family Contribution (EFC) and all forms of gift aid are subtracted from the Title IV Cost of Attendance.

#### **Eligible Enrollment**

Undergraduate students must be enrolled at least three-quarter time (generally 9 credits).

• The number of credits per term used for MISP is calculated in the same way the enrollment level is calculated for the Minnesota State Grant Program (See 'Enrollment Status at Eligible Institution' in the State Grant chapter of this manual).

Graduate students must be enrolled at least half time, as defined by the institution.

#### Limit on Number of Annual Awards

In general, an **annual award** equals an award received by the student in 2 semesters, 3 quarters, or the equivalent.

**Undergraduate students** enrolled in programs below a bachelor's degree (certificate, diploma, and associate degree) must not have previously received three or more annual awards.

**Undergraduate students** enrolled in bachelor's degree programs must not have previously received five or more annual awards.

**Graduate students** must not have previously received five annual awards at the graduate level or ten annual awards at any academic level.

All students must not have previously received 10 annual awards and may only receive awards to complete one academic program per level and one terminal degree program.

# **Application Process**

#### **Complete Application**

A complete application must be on file in order for student to be eligible for an award and to receive funds. A complete application includes all of the following:

- Student application;
- School Budget Sheet; and
- Verification of the student's eligibility based on American Indian ancestry.

#### **Student Application**

Online application available on the Office's website.

Paper Application (See appendix):

- If a student submits a paper application to an institution or Minnesota tribal scholarship office officials, it may be submitted via the online institution/tribal official database access on behalf of a student. The paper form contains the release for institutions and tribal scholarship office to be able to submit application information on a web based application system on behalf of the student.
- If student submits paper application to the Office it will be entered into the application database as of the date it is received.

#### **School Budget Sheet**

School budget sheets may be submitted online via the online institutional official database access or in paper form (See Appendix).

• If institution submits paper budget sheet to MISP it will be entered into the database as of the date it is received.

Institutions **should not** submit a School Budget Sheet if a student has not completed the financial aid process at the institution.

• This includes students who have not yet submitted a FAFSA or have outstanding verification or conflicting information documentation to submit.

Institutions **should** submit a School Budget Sheet if a student has completed all of the necessary steps at the institution to receive financial aid regardless of whether or not the college has:

- Established tuition and fees for the upcoming year;
- The ability to provide a complete and final budget sheet; or
- Can issue an award letter.

Some estimated information may be submitted on initial School Budget Sheets if the institution is unable to obtain the actual information.

• For example, if the institution has not established tuition and fees or Cost of Attendance for the upcoming year, an estimated amount can be used but must be updated with accurate information as soon as possible to ensure awards are calculated accurately for eligible students.

Institutions are **required** to review and update the School Budget Sheet for **awarded** students:

- Before approving the award disbursement on the award roster;
- At the time of disbursement; and
- After disbursement to ensure students continue to demonstrate financial need.

Institutions may include **summer or "crossover" terms** on budget sheets. Any amount of Pell Grant, State Grant, or other aid included must be the **actual** amount awarded, even if it is awarded from a different award/fiscal year.

#### **Verification of American Indian ancestry**

Documentation verifying a student meets the American Indian ancestry eligibility requirement must be on file with the Office.

Student can submit a tribal ID, one or more Certificates of Indian Blood, or other documentation the student meets the American Indian ancestry eligibility requirement.

- Must be official documentation issued by a tribe, band, tribal government, the United States federal government, or Government of Canada.
- Must include the student's name, date of birth.
- Must include the student's blood quantum or degree of ancestry **or** verify the student is an enrolled member or citizen of a federally-recognized American Indian tribe or Canadian First Nation.

Verification may also be furnished by the tribal enrollment book for Minnesota Chippewa Tribe held by the Office.

Verification may also be provided by tribal offices to the Office.

#### **Incomplete Application**

Incomplete applications are held pending receipt of additional documentation.

Follow-up notifications (email or postal mail) are sent to applicants requiring additional documentation.

Institutions are able to view a list of incomplete applications via the online database.

Periodically, institutions will receive a reminder from the Office if there are incomplete applications for the institution with missing School Budget Sheets.

## **Award Process**

Complete applications are ranked in order of completion date.

Completion date is the date all documentation needed for a complete application has been submitted to the Office.

• If there are multiple applications with identical completion dates, those applications are further sorted by student application receipt date.

Awards are made until all available program funding has been awarded.

- Over-awarding of the program appropriation is allowed due to the historical rate of future award cancellations and refunds returned for recipients who do not enroll or who are not eligible.
- Once funds are initially exhausted, remaining applicants are placed on a waiting list in order of completion date.
- If funds become available, awards will be made to student on the waiting list.

#### **Award Amount Calculation**

Award amounts are determined based on the following calculation:

Student's Total Cost of Attendance Used for Federal Financial Aid Programs minus

Expected Family Contribution (from the FAFSA or Minnesota Dream Act Application)

Federal Pell Grant

Federal SEOG

#### Student's Total Cost of Attendance Used for Federal Financial Aid Programs minus

Minnesota State Grant

All other grant, scholarship, and gift aid (including tribal scholarships)

equals Remaining Need and Award Amount (based on award amount guidelines)

**Student's total Cost of Attendance** is the federal Title IV Cost of Attendance used for federal financial aid programs and includes tuition, fees, books, supplies, transportation, room and board, and miscellaneous expenses.

Other grant, scholarship, and gift aid in the calculation includes, but is not limited to:

- Federal TEACH Grant
- Minnesota Postsecondary Child Care Grant
- Minnesota GI Bill
- Tribal Scholarships
- Institutional Scholarships or Grants
- All other scholarships or grants
- Tuition waivers

**Federal or Minnesota work study funds** should not be included in the calculation unless institution has first consulted with the Office and the Office has indicated it can be included.

Federal, state, or private student loans are excluded from the calculation.

**Federal Veterans Education Benefits** excluded from Estimated Financial Assistance for the purposes of awarding federal financial aid are also excluded from gift aid for the purposes of awarding MISP funds.

#### **Award Amount Guidelines**

Each term the student is eligible for an award, the **term remaining need** from the award calculation is the **term award amount** based on the following guidelines:

#### **Annual Award Maximums:**

Undergraduate Students: \$4,000 per academic year

Graduate Students: \$6,000 per academic year

Students may receive awards in up to 3 semesters, 4 quarters, or the equivalent during an award year.

Generally, annual awards are scheduled over a nine-month academic year and divided into two semester or three quarter installments.

Awards for students with eligible enrollment for **less** than an academic year will be prorated based on the number of eligible terms of enrollment. For example, a student in a semester-based program with eligible enrollment in a fall semester only, will be awarded their fall semester remaining need or \$2,000, whichever is less. Similarly, a student in a quarter-based program, with eligible enrollment in a fall quarter only, will be awarded their fall semester is less.

#### Additional, Summer, Crossover, and Non-standard Term Awards

Students may receive additional awards for one semester, one quarter, or the equivalent in the same award year. Students must:

- Continue to meet all eligibility requirements; and
- Not have reached the limit on number of annual awards for their program level.

The fourth quarter or third semester, will often times take place in the summer and overlap fiscal years. Such terms are also referred to as "crossover" terms or payment periods.

Eligibility and enrollment status for these terms are determined in the same manner as any other term. There are no adjustments or exceptions to minimum enrollment requirements or other eligibility requirements.

#### **Award Rosters**

Institutions must use the award roster search tool in the MISP online database to view a listing of awards.

The Award Roster tool provides a list of all current awards meeting the search parameters. The Office may add or remove awards at any time. As a result, it is important for institutions to regularly review the award roster.

The Office will send periodic notices to institutions with pending awards. Institutions are encouraged to approve awards for disbursement within 30 days of the beginning of the term or within 30 days from the date the award was issued.

For each term a student is awarded, institutions must verify the student's eligibility status on the Award Roster before a payment is requested to the institution for eligible students.

- Institutions must review for accuracy and update, if needed, the current budget information for each student on the award roster before they verify a student is eligible on the award roster. This is to ensure the student's award amount is accurate **before** funds are disbursed.
- Institutions are able to provide the term eligibility status up to 45 days in advance of the term start date indicated on the budget sheet.
- For students who are not eligible for a term award, institution must indicate reason for ineligibility.

# **Disbursement Process**

#### **Payment Rosters**

The Office schedules payment dates for each award indicated as eligible by the institution on the Award Roster. Awards with scheduled payment dates are available to view on payment rosters via the online database using the Payment Roster search tool.

In general, institutions should expect to receive the funds associated with each payment within 1 week of the payment date listed on the payment roster. Funds are transferred to the institution via EFT. Institutions can view and print the payment rosters providing supporting documentation for payment amounts to individual student accounts.

#### **Disbursements to Student Accounts**

Disbursements must be based on the student's status as of the date of disbursement or the institution's add/drop date for the semester or term, whichever is later.

If a student withdraws or drops below three-quarter time for undergraduate students or half time for graduate students or fails to meet another program eligibility requirement prior to disbursement, the student may not receive funding for that term.

Institutions may use institutional funds to disburse scholarship awards to student accounts before receiving funds from the Office. However, institutions are encouraged to do this after the student's eligibility for the award has been verified on the Award Roster.

Institutions may not make a payment to a student for a payment period or term until the student has registered for classes during that payment period or term.

Institutions are liable for all funds that disbursed to a registered student prior to the start of the enrollment period if that student fails to begin the enrollment period.

Institutions must reimburse program funds disbursed to a student prior to the start of the enrollment period if the institution cannot document the student began attending classes.

All other related disbursement guidelines used for the State Grant program apply to the Minnesota Indian Scholarship including determination of disbursement date, acceptable methods of disbursement, student authorization for EFT transactions, student account balance requirements and other applicable guidelines described in the 'Disbursement Process' section of the State Grant chapter in the Financial Aid Manual.

# **Refund Process**

If a recipient fails to enroll or meet a program eligibility requirement, the entire scholarship must be returned to the Office within 30 days of the receipt of funds at the institution or when the recipient's ineligibility is determined whichever is later.

Institutions are required to review and make any necessary updates to the School Budget Sheet throughout the award year for all recipients.

• Within 30 days of any changes to the school budget sheet, institution **must** make any necessary refunds or contact the Office to determine if funds from one term can be transferred to another term or if a refund is necessary.

Institution may retain funds for more than 30 days if the institution has proof that they have contacted the student and that the student will start the applicable term at a later date but must inform the Office if this occurs.

If a recipient withdraws or reduces enrollment below three-quarter time for undergraduate students or half time for graduate students:

- **Before** the disbursement and **before** the end of the drop/add period, then the entire scholarship must be returned to the office;
- After the disbursement but **before** the end of the drop/add period, then the entire scholarship must be returned to the Office;
- After the disbursement and after the end of the drop/add period; no refund is required unless student fully withdraws and was attending at least three-quarter time for undergraduate students or half-time for graduate students on the date of disbursement.

If a student withdraws from a modular or non-term based credit hour program the point of withdrawal will determine when and if a refund must be made.

- If student begins a term and the institution expects the student to be enrolled at least three-quarter time for undergraduate students or half time for graduate students, the school can disburse the scholarship to the student account.
- If student withdraws **before** beginning the ninth credit to be considered three-quarter time for undergraduate students or **before** being enrolled half time as a graduate student, the entire scholarship must be returned to the office within 30 days.
- Once student is considered three-quarter time for undergraduate students or half time for graduate students, the entire scholarship may be retained unless the student fully withdraws.
  - If student fully withdraws after disbursement and after having begun the 9th credit for undergraduate students or after being considered enrolled half time for a graduate student, the Office of Higher Education refund calculation must be used to determine the refund to be returned to the state.

If the student fully withdraws after the disbursement of the funds, the Office of Higher Education refund calculation must be used to determine the refund to be returned to the state.

Refunds must be returned with written documentation that, at a minimum, indicates the individual student for which the refund is being made, the amount of the refund, the aid year and term for which the refund should be applied and the reason for refund.

• Institutions may choose to use the Refund Return Form provided by the Office (Appendix 2).

Refunded money is available for awards to other eligible students on the waiting list, if applicable.

# **Tribal Scholarship Office Access to MISP Database**

Tribal scholarship and education offices of Minnesota Tribal Nations are able to access the MISP online database. Offices that request access are only able to view data if the student listed the tribe or band on the application or if the Office has verified tribal affiliation with that Minnesota Tribal Nation. The viewable application information includes:

- Student application, biographic, and school budget information
- Award and payment info

Tribal offices also have the ability to submit tribal scholarship award information and any comments related to the award. This information is displayed on the school budget form however it is for informational purposes only. Institutions are still required to include tribal scholarship awards on school budget forms.

# **State Audit Requirements**

#### **Records Available for Auditors**

State auditors will periodically visit institutions receiving MISP funds to perform an audit.

The institution also has the option of hiring an outside auditing firm to conduct its state audits in conjunction with its audits of federal aid programs. (See 'Audits' under 'Common Definitions' chapter of the Financial Aid Manual for further information.)

Each participating institution must establish a procedure by which an audit can be conducted by going to no more than three administrative offices within the institution. In most cases, these will be the Financial Aid Office, the Business Office and the Registrar's Office, but that choice is made by the institution.

Each institution must maintain and make available to auditors, individual student financial aid files for MISP recipients.

Historical records and documentation must be kept on file for three years after the last day of the fiscal year or until all audit exceptions for the period are resolved.

#### **Documentation of Student Eligibility**

The institution must have written documentation to support the student's eligibility including, but not limited to, the following:

- The student's enrollment level in an eligible program at the time of the award disbursement. The actual documentation, such as a fee statement or transcript, need not be kept at the audit location but must be readily available at the Registrar's Office or other responsible department within the institution; and
- The student met the other program eligibility requirements described in the 'Eligibility' section of this chapter with the exception of proof of American Indian ancestry, which is maintained by the Office.

#### **Documentation of Refunds**

Written documentation supporting individual student refunds to the MISP must be retained at the institution (i.e., a copy of the calculation worksheet used to calculate the refund and the OHE Refund Return Form available in the Appendix).

#### **Return of Funds**

MISP funds not issued to students must be returned to the Office within 30 days of the beginning of the academic term or 30 days from the receipt of the funds at the institution, whichever is later.

• With consent from OHE, institutions may retain funds for more than 30 days if the institution has proof they have contacted the student and the student will start an applicable term at a later date.

Funds must be returned with the required written documentation indicated in the 'Refund Process' section of this manual.

• Documentation of such refunds must be retained at the institution.

Institutions must be able to identify the date on which the funds were disbursed to the student and the corresponding dollar amount.

Amounts returned to the program must also be documented for individual students (copy of the payment roster with refunds indicated).

#### Reconciliation

At a minimum, at the end of each fiscal year, the financial aid office must reconcile its record of MISP disbursements with:

- Offices' records of MISP disbursements, and
- Institution's business office records of MISP disbursements.

The Office strongly encourages institutions reconcile its record of MISP disbursements with the Office and institutional business office records monthly and at the end of each term in order to make available any refunded funds for awards to other eligible students on the waiting list, if applicable.

Appendices

## Appendix A: Minnesota Statutes Governing Minnesota Indian Scholarship Program

#### 136A.126 INDIAN SCHOLARSHIPS.

Subdivision 1. **Student eligibility.** The commissioner shall establish procedures for the distribution of scholarships to a Minnesota resident student as defined under section 136A.101, subdivision 8, who:

(1) is of one-fourth or more Indian ancestry or is an enrolled member or citizen of a federally recognized American Indian or Canadian First Nations tribe;

(2) has applied for other existing state and federal scholarship and grant programs;

(3) is meeting satisfactory academic progress as defined under section 136A.101, subdivision 10;

(4) is not in default, as defined by the office, of a federal or state student educational loan;

(5) if enrolled in an undergraduate program, is eligible or would be eligible to receive a federal Pell Grant or a state grant based on the federal needs analysis and is enrolled for nine semester credits per term or more, or the equivalent; and

(6) if enrolled in a graduate program, demonstrates a remaining financial need in the award amount calculation and is enrolled, per term, on a half-time basis or more as defined by the postsecondary institution.

Subd. 2. **Eligible programs.** Scholarships must be for enrollment at an eligible institution that is accredited. Scholarships may also be given to students attending eligible institutions that are in candidacy status for obtaining full accreditation, and are eligible for and receiving federal financial aid programs. Students are also eligible for scholarships when enrolled in eligible institutions that have joint programs with other accredited higher education institutions.

Subd. 3. **Cost of attendance**. The total cost of attendance shall include tuition and required fees charged by the institution and the campus-based budget used for federal financial aid for food, housing, books, supplies, transportation, and miscellaneous expenses.

Subd. 4. **Award amount.** (a) Each student shall be awarded a scholarship based on the federal need analysis. Applicants are encouraged to apply for all other sources of financial aid. The amount of the award must not exceed the applicant's cost of attendance, as defined in subdivision 3, after deducting:

(1) the expected family contribution as calculated by the federal need analysis;

(2) the amount of a federal Pell Grant award for which the applicant is eligible;

(3) the amount of the state grant;

(4) the federal Supplemental Educational Opportunity Grant;

(5) the sum of all institutional grants, scholarships, tuition waivers, and tuition remission amounts;

(6) the sum of all Tribal scholarships;

(7) the amount of any other state and federal gift aid; and

(8) the amount of any private grants or scholarships.

(b) The award shall be paid directly to the postsecondary institution where the student receives federal financial aid.

(c) Awards are limited as follows:

(1) the maximum award for an undergraduate is \$4,000 per academic year;

(2) the maximum award for a graduate student is \$6,000 per academic year; and

(3) the minimum award for all students is \$100 per academic year.

(d) Scholarships may not be given to any Indian student for more than three years of study for a two-year degree, certificate, or diploma program or five years of study for a four-year degree program at the undergraduate level and for more than five years at the graduate level. Students may acquire only one degree per level and one terminal graduate degree. Scholarships may not be given to any student for more than ten years including five years of undergraduate study and five years of graduate study.

(e) Scholarships may be given to an eligible student for four quarters, three semesters, or the equivalent during the course of a single fiscal year. In calculating the award amount, the office must use the same calculation it would for any other term.

Subd. 5. **Awarding procedure.** (a) Awards must be made on a first-come, first-served basis in the order complete applications are received. If there are multiple applications with identical completion dates, those applications are further sorted by application receipt date.

(b) Awards are made to eligible students until the appropriation is expended.

(c) Applicants not receiving a grant and for whom the office has received a completed application are placed on a waiting list in order of application completion date.

History: Ex1959 c 71 art 5 s 36; 1971 c 176 s 1; 1977 c 384 s 1; 1983 c 258 s 28; 15p1985 c 11 s 12; 1988 c 629 s 28; 1988 c 718 art 3 s 3; 1993 c 224 art 9 s 32; art 13 s 40; 1993 c 374 s 23; 1997 c 192 s 20; 1998 c 397 art 2 s 107,164; 1998 c 398 art 5 s 55; 2000 c 489 art 3 s 4; 15p2001 c 6 art 2 s 49; 15p2005 c 5 art 2 s 70; 2007 c 146 art 2 s 28, 47; 2008 c 298 s 5; 2010 c 364 s 8,9; 2013 c 99 art 2 s 29; 2014 c 149 s 18-20; 15p2021 c 2 s 10-11;

# Appendix B: 2021-2022 MN Indian Scholarship Application Form (Paper)

	Minnesota Indian Scholarship Program
HIGHER EDUCATION	Application
1450 Energy Park Drive, Suite 350	
St. Paul, MN 55108	2021-2022
Phone: (651) 642-0567	Instructions
Toll Free: (800) 657-3866	Page 1
Fax: (651) 642-0675	
Read instructions before completing application. Incomplete app Return the application to the Minnesota Indian Scholarship Prog	-
Applications can also be submitted online at www.ohe.state.mn	
If you have questions, use the contact information above or sub	
Complete Application Checklist	······································
In order for your application to be considered complete, your ap	oplication must include the following:
Student Section completed with all the required information	
<ul> <li>If a new applicant, also submit American Indian ancestry</li> </ul>	documentation
Completed Free Application for Federal Student Aid (FAFSA)	A) or Minnesota Dream Act application and applied for all
available state and federal aid	
College or University Section completed by an authorized re	
the college or university you attend or plan to attend that in	cludes all of the required information
Program Information The Minnesota Indian Scholarship Program (MISP) provides post	teorondary financial accietance to glicible American Indian
Minnesota Resident Students. Undergraduate students may rece	
students in less than 4-year programs) and graduate students may rece	
may receive the scholarship for 1 degree per undergraduate edu	
award is up to \$4,000 per academic year for undergraduate stud	
students. Eligible students may receive awards in up to 3 semest	
Eligibility	
To be eligible, students must:	
<ul> <li>Possess one-quarter or more American Indian ancestry or be</li> </ul>	e an enrolled member or citizen of a federally-recognized
American Indian tribe or Canadian First Nation;	
<ul> <li>Be enrolled in an accredited postsecondary institution in Min</li> </ul>	
<ul> <li>Complete the FAFSA or Minnesota Dream Act Application to</li> </ul>	
<ul> <li>Be an undergraduate student enrolled at least 3/4 time or a</li> </ul>	
<ul> <li>Be meeting Satisfactory Academic Progress (SAP) requireme</li> </ul>	ents as defined by the institution;
<ul> <li>Not be in default on a state or federal student loan; and</li> </ul>	
<ul> <li>Demonstrate financial need.</li> </ul>	
The Priority Deadline is July 1 <sup>st</sup> . Eligible students who have com	
notices by early August. All eligible students will be notified of th	hair superior as soon as nassible provided funds are susible.
	neir awards as soon as possible provided runds are available.
Notice to Applicants	ter awards as soon as possible provided funds are available.
Notice to Applicants Section 7(b) of the Federal Privacy Act of 1974 (5 U.S.C. 552a) requires	
Section 7(b) of the Federal Privacy Act of 1974 (5 U.S.C. 552a) requires to disclose your Social Security Account Number, you must be advised	that when any federal, state, or local government agency asks you whether that disclosure is mandatory or voluntary, by what
Section 7(b) of the Federal Privacy Act of 1974 (5 U.S.C. 552a) requires to disclose your Social Security Account Number, you must be advised statutory or other authority the number is solicited, and what uses will	that when any federal, state, or local government agency asks you whether that disclosure is mandatory or voluntary, by what I be made of it. Accordingly, you are being advised that disclosure
Section 7(b) of the Federal Privacy Act of 1974 (5 U.S.C. 552a) requires to disclose your Social Security Account Number, you must be advised statutory or other authority the number is solicited, and what uses will of your Social Security number is voluntary. The Social Security number	that when any federal, state, or local government agency asks you whether that disclosure is mandatory or voluntary, by what I be made of it. Accordingly, you are being advised that disclosure r will be used to verify your identity, and as an identifier of your file
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OFFICE OF			M	innesota Indi	an S	chola	rship	Program
HIGHER EDUCAT	ΓΙΟΝ			A	ppli	catior	1	
1450 Energy Park Drive, Suite 350 St. Paul, MN 55108		Г		2	021	-2022		
Phone: (651) 642-0567								
Toll Free: (800) 657-3866				A	ppli	cation	1	
Fax: (651) 642-0675				Page 1 –	Stu	dent	Sectio	on
Application Information – All Information Requi	red							
1. Type of New (never applied)		heck all terms	s [	SSII (Starts after				
Application Renewal (applied to program b	oefore) you	plan to atten	d	Winter Spr	ing	SSI (	Starts b	efore June 30)
Student Info – All Information Required					4.0	1.1.0		
3. Name (Last, First, Middle)					4.50	ocial Sec	urity N	umber
5. Please list ALL names you have used other than	n the name lis	sted above			6. D	ate of B	irth	
7. Mailing Address					8. E-	Mail Ad	ldress	
9. City	10. State		11.	Zip Code	12. (	Telepho ) -	ne Nun	nber
13. Permanent Address (if different from mailing	address)		14.	City	15.9	State		16. Zip Code
17. Gender (check one)		Status (check o	_					
Male Female Prefer not to answer	Single	Married	Ot	her (Divorced, Sepa	_			
19. College or University you attend or are planni	ing to attend	20. Degree seeking?	L L	Certificate/Diplo Graduate/Maste	=	=	-	
21. Major/Program 22. Expected Gra	duation Date	-	2	3. Do you intend to				
			P	rogram? Yes	5	No		
24. Did you or will you graduate If High from high school? Yes No YES:	h school nam	e, city, and sta	ate	Graduation Year	:	If NO:	GED o Year:	completion
	new applicant	ts must provid	le do	cumentation verify	ing th	ney mee		igibility
				ore than one tribe			licant n	nust provide
26. Please list all tribes with which you are affiliat				ntum from each tri		band.		
Tribe and Band (if applicable):				intry, city, state, zi				
	Tribula							
Tribe and Band (if applicable):				intry, city, state, zi				
Tribe and Band (if applicable):	Tribal A	ddress (includ	e cou	intry, city, state, zi	p):			
STUDENT CERTIFICATION AND PERMISSION FOR								
Please check the box next to each statement ind					ad an	this an	olicatio	and to
I give permission to my college, MOHE, and obtain information for all funding sources m								
I give permission to my college, tribal officia	-				_			-
this application onto the web-based applica	-							
I certify that the information on this application	ation is true a	and correct ar	nd I p	promise to provide	e addi	itional d	locume	entation if
requested. I promise to provide a written re			_					
I understand this form is used to establish e information on this form, I may be subject t								
future awards from this program.								
I understand that any changes in my FAFSA financial aid many changes in my FAFSA			on, P	ell Grant, MN Stat	te Gra	ant, or o	other st	tate or federal
financial aid may cause my scholarship awa I understand that all awards are subject to the								
I certify that I have read and understand the			tion	in the form instru	ction	5.		
Applicant Signature					Date			
						-		
							N	IISP App 7/7/2021

Appendix B

	OFFICE C			Mir			ship Program
1450 Energy I	HIGHER   Park Drive Su		ON			Application	
St. Paul, MN	55108	110 330				2021-2022	
Phone: (651)						Application	
Toll Free: (80							
Fax: (651) 64	2-0675			Pa	ge 2 – Colle	ge or Unive	ersity Section
Student Info				_			
Student Name				Social S	ecurity Number	(last 4 digits)	
College or Univers	sity Name			Federal	School Code		
Financial Aid C	)ffice Verificati	on of Student	t Status – All	Information	Required		
Is the student a N	linnesota Residen	t Student for Sta	te Financial Aid	purposes?	Yes	No	
Current Student F	A Eligibility Status	: Eligible	Academic Su	spension 🗌 In	Default on Fede	eral or State Loa	n 🗌 Other
Current degree st	udent is seeking:		· · –	Associate's B loctorate/Profes			
Financial Aid C	)ffice Student I	Budget Data -	- All Informa	tion Required	1		
Important:	List all other gran Do not list state Term Start Date	or federal work-	study or federa	l, state, or priva	te loans.	-	receive. t eligibility each term.
Budget Period:	From:	To:	Ti	tle IV Cost of At	tendance (COA)	for this term:	\$
Resources:	Parent Contribut	ion: \$	Student Con	tribution: \$	Total Re	sources (EFC):	s
Terms		Summer 2 (2021)	Fall	Winter	Spring	Summer 1 (2022)	Total
Start Date							Total
Enrollment Leve							
Assessed Need							S
	Pell						\$
Federal/State/	SEOG						\$
College/Private/	MN ST GT						\$
Tribal Or Other							\$
Gift Aid							\$
							\$ \$
Balance							s s
Financial Aid C	)ffice Certificat	ion					2
Authorized Offic	ial (Please Print	).		Phone	Number:		
Signature		Ĩ				Date	2
Additional Instit	utional Commer	nts:					
Tribal and MIS	P Funding /For	Tribal Official	or MISP Lies	Only)			
	F Tunung (10)				Castan	Common 4	
Terms		Summer 2	Fall	Winter	Spring	Summer 1	Total
Date Tribe/Band							\$
MISP							s
Comments:		l		l		L	2
comments.							

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# MN Office of Higher Education Refund Return Form For Returning End of Year Balances or Returning Individual Student Refunds

# Returning End of Year Balance or Interim Excess

State Work Study)	Amount of Refund	\$ \$	\$ \$	\$
e Grant, State Grant, S	Aid Year			
(for use with ID Grant, Postsecondary Child Care Grant, State Grant, State Work Study)	Program Name			

# Returning Individual Student Refund(s)\* + Scholarshin Postsecondary Child Care Grant State Grant

or use with ID Grant, Inc	(fog use with ID Grant, Indian Scholarship, MN Reconnect Scholarship, Postsecondary Child Care Grant, State Grant/Dream Act, State Work Study, Teacher Candidate Grant)	ect Scholarship, P	ostsecondary	Child Care	Grant, State G	Brant/Dream /	Act, State Work Study,	Teacher Candidate Grar
	Maa	c	· · · · · ·			Reason	At Disbursement Current	Current
Student's Name	-XX-XXX	Program	Amount \$	lerm	AId Year	Lode	Enrollment Level	Enrollment Level
	-XX-XXX		\$					
	-XX-XXX		\$					
	-XX-XX		\$					
	-XX-XXX		\$					
	-XX-XX		\$					
	-XX-XXX		\$					
	-XX-XXX		÷					
	-XX-XXX		\$					
Reason NE = not er	NE = not enrolled for term/withdrawal before disbursement	before disburse	ment		Return ref	Return refund with form to:	m to:	

Reason	NE = not enrolled for term/withdrawal before disbursement	Return refund with form to:	with form to:	
Codes:	WI = total withdrawal from school after disbursement	Minnesota Offi	Minnesota Office of Higher Education	
	PW = withdrew from class but still enrolled	Administrative	Administrative Services Division	
	CH = changed enrollment level, refunding full difference in awards	wards PO Box 64449		
	OT = other (provide explanation above)	St. Paul, MN 55164-0449	55164-0449	
Person R	<sup>2</sup> erson Returning Funds:		Phone Number:	
Name of College:	College:	School Code:	Date Completed:	

## **Appendix C: MN Indian Scholarship Application Form (Paper)**

# References

- 1. Common Definitions: http://www.ohe.state.mn.us/pdf/FAManual/CommonDefinitions.pdf
- 2. Minnesota Statutes Sec. 136A.101: https://www.revisor.mn.gov/statutes/cite/136A.101
- 3. Agency Rules: https://www.revisor.mn.gov/rules/4830.0300/
- 4. Minnesota Statutes 136A.126 Indian Scholarships: https://www.revisor.mn.gov/statutes/cite/136A.126
- 5. Ex1959 c 71 art 5 s 36: https://www.revisor.mn.gov/laws/1959/1/Session+Law/Chapter/71/pdf/
- 6. 1971 c 176 s 1: https://www.revisor.mn.gov/laws/1971/0/Session+Law/Chapter/176/pdf/
- 7. 1977 c 384 s 1: https://www.revisor.mn.gov/laws/1977/0/Session+Law/Chapter/384/pdf/
- 8. 1983 c 258 s 28: https://www.revisor.mn.gov/laws/1983/0/258/
- 9. 1Sp1985 c 11 s 12: https://www.revisor.mn.gov/laws/1985/1/11/
- 10. 1988 c 629 s 28: https://www.revisor.mn.gov/laws/1988/0/629/
- 11. 1988 c 718 art 3 s 3: https://www.revisor.mn.gov/laws/1988/0/718/
- 12. 1993 c 224 art 9 s 32: https://www.revisor.mn.gov/laws/1993/0/224/
- 13. 1993 c 374 s 23: https://www.revisor.mn.gov/laws/1993/0/374/
- 14. 1997 c 192 s 20: https://www.revisor.mn.gov/laws/1997/0/192/
- 15. 1998 c 397 art 2 s 107: https://www.revisor.mn.gov/laws/1998/0/397/
- 16. 1998 c 398 art 5 s 55: https://www.revisor.mn.gov/laws/1998/0/398/
- 17. 2000 c 489 art 3 s 4: https://www.revisor.mn.gov/laws/2000/0/489/
- 18. 1Sp2001 c 6 art 2 s 49: https://www.revisor.mn.gov/laws/2001/1/6/
- 19. 1Sp2005 c 5 art 2 s 70: https://www.revisor.mn.gov/laws/2005/1/5/
- 20. 2007 c 146 art 2 s 28: https://www.revisor.mn.gov/laws/2005/1/5/
- 21. 2008 c 298 s 5: https://www.revisor.mn.gov/laws/2008/0/298/
- 22. 2010 c 364 s 8: https://www.revisor.mn.gov/laws/2010/0/364/
- 23. 2013 c 99 art 2 s 29: https://www.revisor.mn.gov/laws/2013/0/99/
- 24. 2014 c 149 s 18: https://www.revisor.mn.gov/laws/2014/0/149/
- 25. 1Sp2021 c 2 s 10-11: https://www.revisor.mn.gov/laws/2021/1/Session+Law/Chapter/2/