



**MN State
Financial Aid
Update**

- MN Dream Act
- Recalculation/Refund Policy

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Manager, State Financial Aid
August 2013

- o Good Morning!
- o You have to install Microsoft Lync 2010 Attendee to get audio and video with this webinar (it's free)
 - o <http://www.microsoft.com/en-us/download/details.aspx?id=15755>
- o Please try to view the webinar on a PC rather than a Mac
- o Don't worry if you are having technical difficulties
 - o This webinar will be recorded and posted on OHE's web site for later viewing



MN Prosperity/Dream Act
Passed by MN State Legislature & signed by Gov. Mark Dayton in May 2013

Prosperity Act (MN Dream Act)

- o Amended to Omnibus Higher Education bill
- o Signed into law on May 23, 2013
- o Applies to any academic term starting on or after July 1, 2013 at a Minnesota college or university

Prosperity Act (MN Dream Act)

Eligible for:

- o In-state tuition rates at MnSCU and University of MN campuses
- o State financial aid programs
- o Privately-funded scholarships administered by MnSCU or U of M campuses

Prosperity Act (MN Dream Act)

Requirements:

- o Attend a MN high school for at least 3 years
- o Graduate from a MN high school or earn a GED in MN
- o If male, complied with Selective Service registration requirements
- o Apply for lawful immigration status once federal process exists (does not refer to Deferred Action for Childhood Arrivals)

Prosperity Act (MN Dream Act)

Selective Service Requirements

- Males 18 to 25 years old born after 1960 are required to register
 - This includes undocumented immigrants
- If student has social security number via Deferred Action for Childhood Arrivals (DACA) status
 - Register for Selective Service online at: www.sss.gov
 - Should receive confirmation in 1-2 weeks

Prosperity Act (MN Dream Act)

- If student does not have SSN, must mail in registration card
 - Pick up at any U.S. post office or MN Office of Higher Education
- Takes 30-90 days for confirmation to be sent back to student
- Avoid delays by completing registration card and mailing to OHE along with other documentation needed for MN Dream Act
 - OHE will make copy and mail original to Selective Service System on student's behalf

Prosperity Act (MN Dream Act)

- If male student 26 or older never registered, must prove failure to register was not knowing or willful
- Download Request for Status Information Letter from www.sss.gov, complete and mail to Selective Service System
 - If Selective Service System determines student's failure to register was not knowing or willful, student will be eligible for MN Dream Act
 - Otherwise, student will not be eligible

Prosperity Act (MN Dream Act)

Documentation required to establish eligibility for MN Dream Act

- o High school transcripts (don't have to be certified/sealed)
- o High school diploma or GED (if high school graduation not documented on transcripts)
- o Proof of Selective Service registration (for males born after 1960)
 - o Completed SS registration card or
 - o Proof of registration from Selective Service or
 - o Confirmation from Selective Service that failure to register was not knowing or willful

Prosperity Act (MN Dream Act)

- o MN Dream Act repealed state rules requiring state financial aid recipients to be U.S. citizens or eligible non-citizens
- o Students will only have to meet ONE of the criteria in the definition of Minnesota resident student in state statute 136A.101, Subd. 8
 - o MN Dream Act provisions are one of the MN resident criteria
 - o Undocumented students who don't meet MN Dream Act criteria may qualify if they were granted DACA status prior to meeting one of the other state residency criteria

MN Resident Definition

- o Graduated from MN high school while residing in MN
- o Earned a GED in MN after residing in MN for 1 year
- o Dependent applicant's parents resided in MN when student applied for financial aid
- o Resided in MN for one year and did not attend college on a half-time basis or more
- o Refugee who immediately settled in MN
- o Relocated to MN due to college education being disrupted in area of natural disaster
- o Stationed on active military duty in MN
- o Spouse/dependent of veteran who is MN resident
- o MN Dream Act criteria

In-State Tuition at MnSCU & U of M

- Students meeting MN Dream Act (or MN residency criteria after receiving DACA status) eligible for in-state tuition rates
- Several MnSCU campuses and U of M Crookston and Morris campuses no longer have non-resident tuition rates
- Students will only have to apply for in-state tuition under the MN Dream Act if the campus charges a non-resident tuition rate

2013-14 Resident vs. Non-Resident Tuition*

College	Resident	Non-Resident	Savings
U of M - TC	\$12,060	\$18,310	\$6,250
U of M - Duluth	\$11,720	\$15,385	\$3,665
Metro State Univ	\$ 6,329	\$12,914	\$6,585
MN State Univ, Mankato	\$ 6,668	\$14,327	\$7,659
MN State Univ Moorhead	\$ 6,898	\$13,791	\$6,893
Saint Cloud State Univ	\$ 6,584	\$14,226	\$7,642
Winona State Univ	\$ 6,866	\$12,456	\$5,590
Lake Superior College	\$ 4,418	\$ 8,835	\$4,417
MN West CC&TC	\$ 5,147	\$10,293	\$5,146
Pine Technical College	\$ 4,595	\$ 9,190	\$4,595

*Undergraduate tuition for 30 semester credits

Prosperity Act (MN Dream Act)

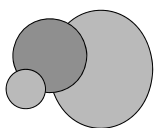
What state financial aid programs are available?

**Independent Student Definition
Used for 2013-2014 Financial Aid**

- o Age 24 by December 31, 2013
- o Married
- o Graduate or professional student
- o Has children or other dependents
- o Orphan, foster care or ward of court at any time since turning 13
- o Emancipated minor or in legal guardianship
- o Unaccompanied homeless youth at any time after July 1, 2012
- o Dependency override

Expected Family Contribution (EFC)

<p><u>Dependent Student</u></p> <ul style="list-style-type: none"> • Parents' income and assets • Household size • Number of dependents attending college • Student's income and assets <ul style="list-style-type: none"> • If income > \$6,130 	<p><u>Independent Student</u></p> <ul style="list-style-type: none"> • Student's (and spouse's) income and assets • Household size • Number in household attending college
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MN State Grant Program

- o Need-based grant based on student's federal EFC, price of college and enrollment level
- o Gift aid; does NOT have to be repaid
- o Must be used by MN resident at MN college
- o Eligible until student has attended college for 4 full-time academic years (or equivalent)
- o Cannot be in default on student loans or delinquent on child support
- o Must be making satisfactory academic progress in college pursuing certificate, diploma or degree

MN State Grant Program

Average Tuition & Mandatory Fees* (30 sem/45 qtr credits)
 + Living and Misc Expense Allowance (LME)** (\$7,900)
 = State Grant Budget

- 50% Assigned Student Responsibility
- Annual 9-month FM PC (dependent) X .96***
- Annual FM EFC X .86 (independent with depts)*** or
- Annual FM EFC X .50 (independent w/o depts)***
- Pell Grant Award

= State Grant Annual Award (minimum \$100)

*subject to tuition & fee caps \$13,000 for 4-yr program; \$5,808 for 2-yr or less program
 **LME \$0 for those in correctional facility.
 ***For MnSCU campuses only, contribution further prorated for enrollment level (e.g., by 10/15ths or .667 for a student taking 10 credits)

MN State Grant Program (Awards for Student With \$0 EFC)

Credits For Term	U of M/Private		State University		2-Year Public	
	Annual Pell Grant Award	Annual State Grant	Annual Pell Grant Award	Annual State Grant	Annual Pell Grant Award	Annual State Grant
	15	\$5,645	\$4,805	\$5,645	\$2,145	\$5,645
14	\$5,645	\$4,105	\$5,645	\$1,623	\$5,645	\$543
13	\$5,645	\$3,415	\$5,645	\$1,109	\$5,645	\$105
12	\$5,645	\$2,715	\$5,645	\$587	\$5,645	\$0
11	\$4,234	\$3,426	\$4,234	\$1,476	\$4,234	\$627
10	\$4,234	\$2,736	\$4,234	\$962	\$4,234	\$190
9	\$4,234	\$2,036	\$4,234	\$440	\$4,234	\$0
8	\$2,823	\$2,747	\$2,823	\$1,329	\$2,823	\$712
7	\$2,823	\$2,057	\$2,823	\$815	\$2,823	\$274
6	\$2,823	\$1,357	\$2,823	\$293	\$2,823	\$0
5	\$1,411	\$2,069	\$1,411	\$1,183	\$1,411	\$797
4	\$1,411	\$1,379	\$1,411	\$669	\$1,411	\$360
3	\$1,411	\$679	\$1,411	\$147	\$1,411	\$0

Postsecondary Child Care Grant Program

- o For low-income students with children in child care while they attend college
- o Available to MN residents attending MN public colleges and private 4-year degree-granting colleges
- o Gift aid; does NOT have to be repaid
- o Eligible until student has attended college for 4 full-time academic years (or equivalent)
- o Cannot be in default on student loans
- o Must be making satisfactory academic progress in college

Postsecondary Child Care Grant Program

- o Maximum award per child for full-time student \$2,800
- o Must fill out paper program application after completing online state financial aid application
 - o Program application available at college financial aid office
- o Will be awarded by financial aid office at college
 - o Financial aid administrator can access student's application record on OHE system to get total income, household size, household members, EFC

MN State Work Study Program

- o Must have DACA status, work authorization and social security number
- o Must also meet MN Dream Act requirements OR have DACA status *before* meeting state residency requirements
- o Work study jobs available on or off campus
 - o Most students work 10-15 hours per week
- o Must be arranged by college financial aid office
- o Contact college after submitting online state financial aid application and all supporting documentation
 - o College can access OHE system to confirm DACA, MN resident status, EFC

Tuition Reciprocity Program

- o Available to MN residents attending public colleges and universities in:
 - o North Dakota
 - o South Dakota
 - o Wisconsin
 - o Manitoba
 - o Iowa Lakes Community College
- o Won't have to pay higher non-resident tuition rate
- o MN residents generally pay the higher of the MN resident tuition rate or the resident tuition charged by the college attended

Tuition Reciprocity Program

- o If attending in SD, IA, Manitoba and ND, students will be approved on campus
 - o All students attending in SD, IA, MB
 - o New high school graduates attending in ND
- o Otherwise, students should:
 - o Use new state online financial aid application
 - o Tuition reciprocity application
- o Both available on: www.ohe.state.mn.us
- o State financial aid NOT available in other states (except SELF Loan)

SELF Loan Program

- o Available to students attending MN colleges or MN residents attending in other states
- o No immigration requirements for student borrower
 - o Co-signer must be U.S. citizen or permanent resident, live in U.S. and have no adverse credit
- o Should complete state online financial aid application
- o Will also require a SELF loan application
 - o www.selfloan.org (does not require SSN)
- o \$10,000 per year for 4-year degree programs or graduate students
- o \$7,500 per year for shorter programs

SELF Loan Program

- o Can choose fix rate interest rate (6.9%) or quarterly variable rate (currently 3.3%)
- o Must make quarterly interest payments while attending college
- o DOES need to be repaid
- o After graduating, monthly interest payments for one year, then payments on interest and principal until loan paid in full
- o CANNOT be consolidated with federal student loans
- o More information available at: www.selfloan.org

Other State Financial Aid Programs

- o MN Indian Scholarship Program
- o MN GI Bill Program
- o Safety Officers Survivor Grant

Financial Verification Documents

- o Online state application has already asked for members of household, age, relationship to student and number in college
- o Student will need to submit documentation in support of income information provided on the state online financial aid application

Financial Verification Documents

- o Will need to submit signed copies of 2012 federal income tax return
 - o Student (and spouse, if married)
 - o Student and Parents (if student is dependent for financial aid purposes)
- o If income was under threshold for filing a tax return, should submit W2s and signed statement indicating not required to file tax return and listing any additional income

Financial Verification Documents

- o If income was over threshold for filing federal tax return, student/parents must complete and submit a federal tax return
- o Can apply for and use ITIN (instead of SSN) to file tax return
- o Submit copy of completed form(s) to OHE with other MN Dream Act documentation

2012 Federal Tax Returns Required

Tax Filing Status	Age	Gross Income at Least
Single	Under 65	\$ 9,750
	65 or older	\$11,200
Married filing jointly	Under 65 (both)	\$19,500
	65 or older (one)	\$20,650
	65 or older (both)	\$21,800
Married filing separately	Any age	\$ 3,800
Head of Household	Under 65	\$12,500
	65 or older	\$13,950
Single and claimed as dependent	Under age 65	\$ 950 unearned income
		\$ 5,950 earned income

Online State Financial Aid Application

- o Undocumented students cannot file a Free Application for Federal Student Aid (FAFSA)
 - o Lack social security numbers
 - o Won't pass legal immigration status
- o OHE contracted with Access Group, Inc. to have students use customized state financial aid application
 - o Contains questions on the FAFSA
 - o Additional standard questions that won't be used by MN
 - o Additional customized questions to determine MN Dream Act and state financial aid eligibility

Online State Financial Aid Application

- o Link and MN-Specific Instructions to online state financial aid application posted on:
 - o www.ohe.state.mn.us/MNDreamAct
- o Two versions of online state application
 - o MN Dream Act – State Financial Aid and U of M In-State Tuition
 - o MN Dream Act – Univ of MN In-State Tuition Only
- o U of M students who don't want to apply for state financial aid should use MN Dream Act – In-State Tuition Only application
- o Otherwise, use application for both state financial aid and in-state tuition rates
 - o This includes both MnSCU and U of M students applying for state financial aid and in-state tuition

Online State Financial Aid Application

- o U of M will rely on online state application to verify students qualify for in-state tuition rates under MN Dream Act
- o MnSCU campuses charging non-resident rates will build MN Dream Act questions into MnSCU's online admissions application process

Online State Financial Aid Application

PROs

- o Existing system since 1994
 - o Would have taken much longer for OHE to build own system or use California's
- o Easy to use for students without SSNs
- o Customer support & online instructions

CONs

- o Not in Spanish like FAFSA on the Web
- o Students may think they have to pay fee (OHE is paying fees for all undocumented students)
- o Contains standard questions that are not on FAFSA and won't be used to determine EFC
 - o OHE will indicate in instructions which questions will not be used (student can enter any response)
- o Independent students under age 24 taken through parental section (can leave blank)

Online State Financial Aid Application

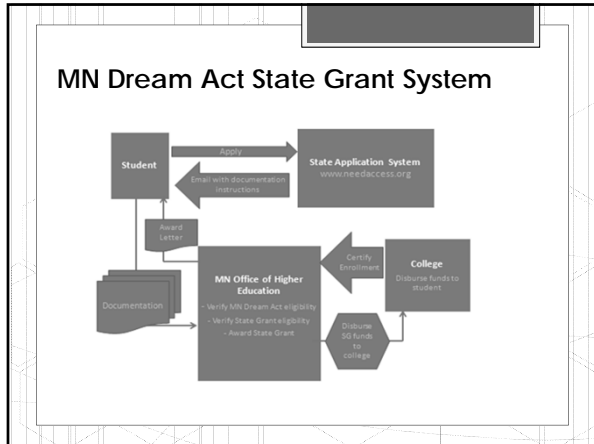
- o For customer service with application, call
 - o (800) 282-1550
 - o Monday through Friday
 - o 8:00 a.m to 4:30 p.m.
- o Students can also call MN Office of Higher Education Grant Unit
 - o (651) 642-0567 #2 Toll-free (800) 657-3866
 - o Can arrange for translation services if student and/or parents don't speak English

After Using Online State Application

- o Students will receive email confirming they have used the online application
- o Email will tell student what documentation is needed for:
 - o MN Dream Act
 - o High school transcripts, diploma, GED
 - o Selective Service registration confirmation
 - o State Financial Aid
 - o College transcripts (if student has attended college for 3 or more academic years)
 - o Tax forms and W2s for verification of financial information

After Using Online State Application

- o Output from state online financial aid application loaded to new system at OHE
- o MN colleges can access system to see status of application, certify student is enrolled, meets other eligibility requirements (e.g. SAP, etc.) and ready for payment
- o OHE system will calculate student's State Grant and notify student and college(s)
- o OHE will send funds to college to cover State Grant payments for eligible students
- o Colleges send back refunds with payment rosters at end of year



MN Dream Act State Grant System

State Grant Web Access

- State Grant Student Web Access Screen (to view/print detailed units information on individual students)
- State Grant On line Hold Report (to view/print report of all students with hold problems)
- Upload/Download State Grant Data Files
- State Grant Funds Request
- GI Bill
- State On-Line Student Eligibility Questionnaire Report

Change Filters

Will have new button for State Grant Dream Act

Go Log Out

MN Dream Act State Grant System

➡ = Schools can access

MN Dream Act

- Applications**
 - ➡ View Submitted Apps
- Awards**
 - Create Awards
 - ➡ Create Enrollment Report to Enter Student Credits and Tuition Caps
 - ➡ Award Roster
 - ➡ Payment Roster
- Letters**
 - Generate Letters
- Admin**
 - Update Identifier

Go

MN Dream Act – Postsecondary Child Care Grant & State Work Study


- o Schools will access MN Dream Act State Grant system to get student application data, need analysis calculations, State Grant award amounts
- o Students must still complete separate CCG application and any other paperwork required for State Work Study
- o Students still awarded on campus and reported in end of year reports using 9-digit applicant ID assigned by online state financial application
 - o Work study students would have SSN via DACA

In the Future.....

- o If federal DREAM Act passes that extends federal financial aid eligibility to undocumented students, they can use the FAFSA
- o Until then, MN undocumented students will need to complete the state online financial aid application
- o OHE will expect MN colleges to modify their systems to handle output from the state online financial aid application for 2014-2015
 - o OHE will verify MN Dream Act eligibility, but colleges will do remaining tasks
 - o State Grant eligibility requirements, verification, award calculation, disbursement

Questions??????

- o Use chat box on webinar screen



Online State Financial Aid Application

Students & Parents

Designed to Get You the Financial Aid You Need

Your school has selected Need AccessSM as a convenient way to collect information and assess your financial need in order to determine your eligibility for institutional financial aid, like grants and scholarships.

Take the Next Step Toward Your Future

Complete Your Need Access Application

School Administrators

Designed to Maximize the Effectiveness of Your Institutional Aid

By providing you with the most accurate and complete financial picture of your students, Need Access allows you to award need- and merit-based institutional financial aid more equitably.

Take the Next Step Toward Efficiency & Equity

Learn How Need Access Can Work For You

Student Home
Before You Apply
Frequently Asked Questions
Application Worksheets
Participating Schools

Parents Home
Before You Apply
Frequently Asked Questions
Application Worksheets

School Administrators
Product Overview
Product Tour
Pricing
Participative Schools

Online State Financial Aid Application

Helping You Get the Financial Aid You Need

Need Access allows you to complete just one application and pay one flat fee and still be able to submit your information to as many participating schools as you like.

Before You Apply

As easy as 1,2,3...4

1. Gather your financial information
2. Complete your online application
3. Submit your application processing fee
4. Follow up with your financial aid office - done!

[New Users](#) [Returning Users](#)

Frequently Asked Questions

What's the fee for Need Access?

- New applicants: \$25 (untested schools)
- Returning applicants: \$15

Why is my parents' data required?

Most schools require your parents' financial information even if you claim independent status. This gives your school a more complete picture of your financial situation and that of the other students at your school applying for school-based financial aid, such as grants and scholarships.

Participating Schools

- Medical School (Brown University)
- Law University (Washington College of Law)
- Boston College Law School
- Boston University School of Dental Medicine
- Boston University School of Law
- Boston University School of Medicine
- Boston University School of Public Health
- Boston Law School
- Care System Reserve School of Medicine
- Columbia University Law School

Online State Financial Aid Application

needaccess

Need Access Application log

Home > Log In

Log In

** Required field

Registered User Login

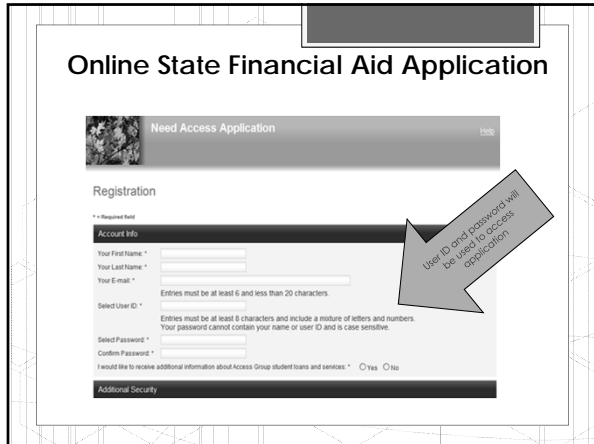
User ID: *

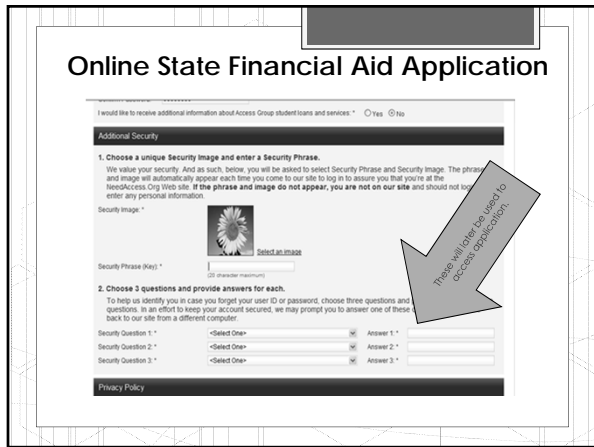
Forgot User ID or Password?

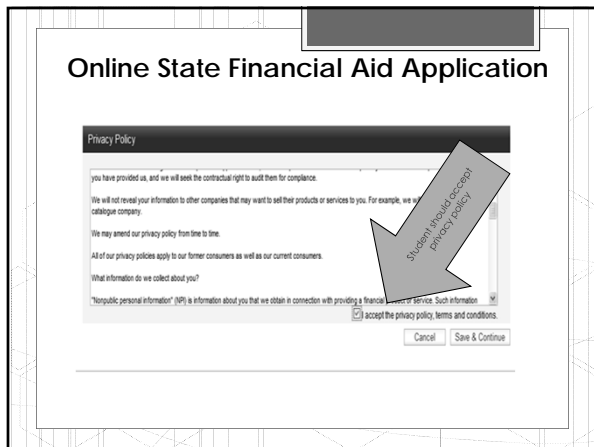
New User Registration

If you are new to Need Access, please register to create an account.

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Online State Financial Aid Application

Need Access Application

Identify Applicant
Please complete the fields below by providing the name, date of birth, and U.S. Social Security number on the student application.
* Required field

Applicant Information

Academic Year * 2013-2014

Are you the student? Yes No

Student's First Name * Giny

Student's Last Name * Test

Student's Date of Birth * 02/18/1995

Student's Social Security Number *

Student does not have a Social Security number
Does the student have an applicant ID? *
 Yes, the student has an Applicant ID in the system and the Applicant ID is:
 No, I need to create a new Applicant ID

Next

If student doesn't have SSN, system will assign student 9-digit number to ID.

Online State Financial Aid Application

Need Access Application

Identify Applicant
Please complete the fields below by providing the name, date of birth, and U.S. Social Security number on the student application.
* Required field

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Are you the student? Yes No

Student's First Name * Giny

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Student's Date of Birth * 02/18/1995

Student's Social Security Number *

Student does not have a Social Security number
Does the student have an applicant ID? *
 Yes, the student has an Applicant ID in the system and the applicant ID is:
 No, I need to create a new Applicant ID

Save & Exit Next

Notification
A new student application must be created. The applicant ID for this student's Need Access application is 98-123456789. Keep this number in a safe location, as you will need this number to re-open your application in the future.

Student ID used in place of SSN

Online State Financial Aid Application

Student Name: Giny Test Academic Year: 2013-2014

Year in School for 2013-2014 * 1st year graduate/professional

School Name: Find Clear Search Results

To view this list, begin typing your school's name, and then click the "Find" button.

All Schools	My Schools
<ul style="list-style-type: none"> Aspen Medical Center (Green University) Ball State University (Washington College of Law) Baylor College of Law (Baylor) Baylor University (Cumberland School of Dental Medicine) Baylor University (School of Law) Baylor University (School of Medicine) Baylor University (School of Public Health) Baylor University (School of Veterinary Medicine) Case Western Reserve School of Medicine Columbia University (Law School) Columbia University (College of Dental Medicine) Columbia University (College of Physicians and Surgeons) Cornell University (Program in Occupational Therapy) Cornell University (Law School) Cornell University (Weill Medical College) Cornell University (Medical School) Duke University (School of Medicine at UNC) Duke University (Duke University Business Program) Duke University (School of Law) Duke University (The Fuqua School of Business) Florida State University (College of Business) Georgia Washington University (School of Medicine) Georgetown University (Law Center) 	<ul style="list-style-type: none"> MN Dream Act - State Financial Aid and U of M In-State Tuition

Click Add to bring selection to this side

Select from this side

Save & Exit Cancel Previous Next

Select 'MN Dream Act - State Financial Aid and U of M In-State Tuition' and click on Add button. If U of M student does not want to apply for state financial aid, select 'MN Dream Act - Univ of MN In-state Tuition Only' instead.

Online State Financial Aid Application

Need Access Application

Student Information

Please complete the following information about the student.

* Required field

Student

Student Name: Gony Test Academic Year: 2013-2014

Student Information

Student's Marital Status: * Unmarried Other

Student's Citizenship: * Other

Student's Parental Situation: * Married

Total number of people that the student (and spouse) will financially support, and who will live with them, between July 1, 2013 and June 30, 2014. Include the student (and spouse) *

You do not include yourself, siblings or other household members unless you are supporting them financially.

Save & Exit Cancel Previous Next

*Note: questions with * are required*

Note: # box with instructions

Online State Financial Aid Application

Forms Selection and Instructions

* Required field

Student

Student Name: Gony Test Academic Year: 2013-2014

Please select the forms that you will be completing in this section. Please select all forms required for your interests for need-based financial aid. This list is based on the information provided on the previous page. Selecting more than one selection.

Student form
 Parent form

Instructions for Completing the Need Access Application

You have a couple of options for completing this Need Access application.

1. One user, either the student or the parent, can choose to complete the entire application and then submit and pay the processing fee. To do this, select all of the forms listed above, and then click "Next." You will begin with the student form, then complete the parent form(s), if required. When you're finished, you can submit your application and follow the instructions for making your payment, if required, using PayPal. You do not need a PayPal account to make your payment.
2. If either the student or the parent(s) does not wish to share this sensitive financial information with each other, then the student and the parent(s) can each register for separate user IDs. The data will be combined into one Need Access application and submitted to the State.

To do this, only select the form above you wish to complete below. (When you're finished, direct your parent(s) or student to register for an account. On the Identify Applicant page, the parent(s) or student must enter the student's Social Security number (or Applicant ID, in the case of international students) to retrieve this application. Then the student or the parent(s) should complete the appropriate form. When the application is 100% complete, as indicated on the My Applications page, it can be submitted by either the parent or the student by clicking the "Submit Application" button and following the payment instructions for making payments with PayPal. You do not need a PayPal account to make your payment.

Help & Tips

Before You Begin:
We recommend that you review the application worksheets before beginning this application so you understand the data that will be required and can print the supporting documents ahead of time. To access these worksheets, click the "Yes!" link in the upper right-hand corner of the screen.

My Applications Page:
At any time, you can choose to save and exit your application. When you return to Need Access and log into your account, you'll see the My Applications page. Here, you'll see:

- A listing of each form you're required to complete and the parent complete.
- Whether the forms are locked by other users, such as the parent or student.
- The schools selected.
- The Submit Application button and the date(s) your application was submitted.

Submitting the Application:
When each required form is 100% complete on the My Applications page, the person who is responsible for submitting and paying for the application must submit the application from the My Applications page.

Cancel Previous Next

Online State Financial Aid Application

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When each required form is 100% complete on the My Applications page, the person who is responsible for submitting and paying for the application must submit the application from the My Applications page.

Cancel Previous Next

Online State Financial Aid Application

Student Information

Student's Last Name	<input type="text"/>
First Name	<input type="text"/>
Middle Initial	<input type="text"/>
Street Address	<input type="text"/>
City	<input type="text"/>
State	<input type="text" value="Minnesota"/>
Zip Code	<input type="text" value="55118"/>
Area Code	<input type="text" value="651"/>
Phone Number	<input type="text" value="555-1212"/>
E-mail Address	<input type="text" value="hogan@phoe.com"/>
Social Security Number	<input type="text"/>
Date of Birth	<input type="text" value="02/18/1985"/>
State of Legal Residence	<input type="text" value="Minnesota"/>

Student's Academic Plans and Household Information

Degree Objective	<input type="text" value="Selected Option"/>
------------------	--

Can leave blank if student doesn't have SSN

Online State Financial Aid Application

*** = Not Used by MN, but must have some type of response**

Date of Birth
 State of Legal Residence

Student's Academic Plans and Household Information

Degree Objective	<input type="text" value="BA, BS (Undergraduate)"/>
Completion of Degree Requirements	<input type="text" value="2017"/>
U.S. Citizenship Status	<input type="text" value="Other"/>
Alien Registration/Visa Status	<input type="text"/>
Last year Student Claimed by Parent	<input type="text" value="2012"/>
Marital Status	<input type="text" value="Unmarried"/>
Number of Student's Household Members in College	<input type="text" value="1"/>
Release of Financial Data to Parents	<input type="text" value="Yes"/>
Received Need-Based Aid in 2012	<input type="text" value="No"/>
Income from non-U.S. Sources in 2012	<input type="text" value="No"/>

Dependency Status Determination

Veteran or Member of U.S. Armed Forces	<input type="text" value="No"/>
Dependent other than a Spouse	<input type="text" value="No"/>
Orphan, Foster Care, Ward of Court	<input type="text" value="No"/>
Emancipated Minor or Legal Guardianship	<input type="text" value="No"/>
Unaccompanied Homeless Youth	<input type="text" value="No"/>
Housing Plans During 2013-2014	<input type="text" value="Off Campus"/>

Online State Financial Aid Application

*** = Not Used by MN, but must have some type of response**

Alien Registration/Visa Status

Last year Student Claimed by Parent	<input type="text" value="2012"/>
Marital Status	<input type="text" value="Unmarried"/>
Number of Student's Household Members in College	<input type="text" value="1"/>
Release of Financial Data to Parents	<input type="text" value="Yes"/>
Received Need-Based Aid in 2012	<input type="text" value="No"/>
Income from non-U.S. Sources in 2012	<input type="text" value="No"/>

Dependency Status Determination

Veteran or Member of U.S. Armed Forces	<input type="text" value="No"/>
Dependent other than a Spouse	<input type="text" value="No"/>
Orphan, Foster Care, Ward of Court	<input type="text" value="No"/>
Emancipated Minor or Legal Guardianship	<input type="text" value="No"/>
Unaccompanied Homeless Youth	<input type="text" value="No"/>
Housing Plans During 2013-2014	<input type="text" value="Off Campus"/>

Save & Exit Cancel Previous Next

Online State Financial Aid Application

⌘ = Not Used by MN, but must have some type of response

2013-2014 Student Form - Annual Income and Expenses - 2012

If you need more explanation for any of the questions below, please click the "?" help icon for more details.

Your browser's back button is disabled during this part of the application.

Previous Next

Required field

Student's (and Spouse's) Annual Income and Expenses - 2012

Source of Following U.S. Tax Filings: See *	Completed 990 Form 1043A or 1043EZ	Yes
Number of Exemptions - 2012: See *	0	
Adjusted Gross Income - 2012: See *	6500	
Itemized Deductions - 2012: See *	0	
U.S. Income Tax Paid - 2012: See *	340	
Student's Earned Income - 2012: See *	6500	
Interest Income - 2012: See *	0	
Dividend Income - 2012: See *	0	
Other Taxable Income - 2012: See *	0	
Earned Income Credit - 2012: See *	0	
Social Security Benefits - 2012: See *	0	

Online State Financial Aid Application

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U.S. Income Tax Paid - 2012: See *	340	
Student's Earned Income - 2012: See *	6500	
Interest Income - 2012: See *	0	
Dividend Income - 2012: See *	0	
Other Taxable Income - 2012: See *	0	
Earned Income Credit - 2012: See *	0	
Social Security Benefits - 2012: See *	0	
AFDC/TANF - 2012: See *	0	
Child Support Received - 2012: See *	0	
Other Unearned Income/Benefits - 2012: See *	0	
Medical/Dental Expense - 2012: See *	0	
Elementary/High School Tuition - 2012: See *	0	
Child Support Paid - 2012: See *	0	
Education Credits Received - 2012: See *	0	
Taxable Income Exclusion - 2012: See *	0	

Save & Exit Cancel Previous Next

Online State Financial Aid Application

⌘ = Not Used by MN, but must have some type of response

Required field

Student's (and Spouse's) Assets

Cash/Savings/Checking: See *	180	
Home Value: See *	0	
Other Real Estate Value: See *	0	
Business Value: See *	0	
Farm Value: See *	0	
Stocks/Bonds Value: See *	0	
Contingent Trust: See *	0	
Other Trust: See *	0	
Student/Spouse's Other Assets - Description: See *		
Student/Spouse's Other Assets - Value: See *	0	
Student/Spouse's Other Assets - Debt: See *	0	
Retirement Account Value: See *	0	
Cash/Savings/Checking - 9/30/2013: See *	0	

Save & Exit Cancel Previous Next

Online State Financial Aid Application

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Need Access Application

Student Form Progress: 50%

2013-2014 Student Form - Household Members

Your browser's back button is disabled during this part of the application.

✖ Required field

Student Applicant's Prior Year Financial Aid

School/College/Institution - 2012-2013 (Year)	2
Assistance from Parents - Last Year (Year)	0

Save & Exit Cancel Previous Next

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Online State Financial Aid Application

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✖ Required field

Student's Educational History

Number of Prior Institutions Attended (Year)

2

Undergraduate/Graduate Institution 1

Institution Name (Year)

University of MN Twin Cities

Dates of Attendance (Year)

From 06/2012 to 06/2013

Degree Awarded, if Any (Year)

Undergraduate/Graduate Institution 2

Institution Name (Year)

Century College

Dates of Attendance (Year)

From 01/2012 to 06/2012

Degree Awarded, if Any (Year)

Save & Exit Cancel Previous Next

Online State Financial Aid Application

2013-2014 Student Form - Special Circumstances

Your browser's back button is disabled during this part of the application.

✖ Required field

Student's Special Circumstances

This section is not required of you to complete. If you do choose to add an explanation of your special circumstance, the financial aid administrator of the schools you applied to will take your explanation into consideration.

Save & Exit Cancel Previous Next

Online State Financial Aid Application

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2013-2014 Parent Form - Demographic Data and Household Information

If you need more explanation for any of the questions below, please click the "?" help icon for more details.

Your browser's back button is disabled during this part of the application.

Required field Previous Next

Father/Stepfather/Guardian Information

Father/Stepfather in this parent's household? No Yes

Relationship to Student? Father Mother

Name? Daniel

Date of Birth? 08/10/1958

Street? 1800 Oak Street

City? St Paul

State? Minnesota

Zip Code? 55119

Territory/Country?

Father's E-mail Address? dan@shoo.com

Occupation? Business Manager

Online State Financial Aid Application

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Job Title? Business Manager

Employer? SA

Number of Years with this Employer? 17

Mother/Stepmother/Guardian Information

Mother/Stepmother in this parent's household? No Yes

Relationship to Student? Father Mother

Name? Joetta

Date of Birth? 10/15/1960

Street? 1800 Oak Street

City? St Paul

State? Minnesota

Zip Code? 55119

Territory/Country?

Mother's E-mail Address? jmom@shoo.com

Occupation? Sales Manager

Job Title? Sales Manager

Employer? Macy's

Number of Years with this Employer? 4

Online State Financial Aid Application

**** = Not Used by MN, but must have some type of response**

Parents' Household Information

Phone Number? 651-655-1212

Parent's E-mail Address? dan@shoo.com

Parent last Claimed Student as Dependent? Daniel Test

Last Year Claimed? 2012

Parent Release of Financial Data? Yes No

Number of Family Members Financially Supported by Parents (Not You)? 4

Number in College? 1

Current Marital Status? Married Other

Date of Current Separation - Month?

Date of Current Separation - Year?

Date of Remarriage - Month?

Date of Remarriage - Year?

State of Legal Residence? Minnesota

Parents Living Abroad? No Yes

Income from non-U.S. Sources in 2012? 0

Save & Exit Cancel Previous Next

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Parent Form Progress 100%

2013-2014 Parent Form - Income and Expenses - Prior Calendar Year

If you need more explanation for any of the questions below, please click the "?" help icon for more details.

Your browser's back button is disabled during this part of the application.

** Required field Previous Next

Parents' Income and Expenses - 2012

Source of following U.S. Tax Figures/ur. 31a) *	<input type="checkbox"/>	Completed IRS Form 1040
Number of Exemptions - 2012(ur. 31a) *	<input type="checkbox"/>	4
Adjusted Gross Income - 2012(ur. 31a) *	<input type="checkbox"/>	63000
Itemized Deductions - 2012(ur. 31a) *	<input type="checkbox"/>	8200
U.S. Income Tax Paid - 2012(ur. 31a) *	<input type="checkbox"/>	6100
Father's Earned Income - 2012(ur. 31a) *	<input type="checkbox"/>	33000
Mother's Earned Income - 2012(ur. 31a) *	<input type="checkbox"/>	30000
✳ Interest Income - 2012(ur. 31a) *	<input type="checkbox"/>	0

Online State Financial Aid Application

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Father's Earned Income - 2012(ur. 31a) *
33000		Mother's Earned Income - 2012(ur. 31a) *		30000
✳ Interest Income - 2012(ur. 31a) *		0		
✳ Dividend Income - 2012(ur. 31a) *		0		
✳ Other Taxable Income - 2012(ur. 31a) *		0		
✳ Earned Income Credit - 2012(ur. 31a) *		0		
✳ Social Security Benefits - 2012(ur. 31a) *		0		
✳ WDC/NF - 2012(ur. 31a) *		0		
Child Support Received - 2012(ur. 31a) *		0		
Other Unearned Income/Benefits - 2012(ur. 31a) *		0		
✳ Medical/Dental Expense - 2012(ur. 31a) *		0		
✳ Elementary/High School Tuition - 2012(ur. 31a) *		0		
Child Support Paid - 2012(ur. 31a) *		0		
Education Credits Received - 2012(ur. 31a) *		0		
Taxable Income Exclusion - 2012(ur. 31a) *		0		

Save & Exit Cancel Previous Next

Online State Financial Aid Application

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2013-2014 Parent Form - Assets and Debt

If you need more explanation for any of the questions below, please click the "?" help icon for more details.

Your browser's back button is disabled during this part of the application.

** Required field Previous Next

Parents' Assets

Cash/Savings/Checking/ur. 31a) *	<input type="checkbox"/>	1800
✳ Home Value/ur. 31a) *	<input type="checkbox"/>	0
Other Real Estate Value/ur. 31a) *	<input type="checkbox"/>	0
Investments Value/ur. 31a) *	<input type="checkbox"/>	12000
Investment Debt/ur. 31a) *	<input type="checkbox"/>	800
Business Value/ur. 31a) *	<input type="checkbox"/>	0
Farm Value/ur. 31a) *	<input type="checkbox"/>	0
✳ Retirement Account Value/ur. 31a) *	<input type="checkbox"/>	0

Save & Exit Cancel Previous Next

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Parent Form Progress 60%

2013-2014 Parent Form - Household Members and Education Information
If you need more explanation for any of the questions below, please click the "?" help icon for more details.

Your browser's back button is disabled during this part of the application.

Parents/ Other Household Member 1

Member's Name *	Entity Type *
Age/Years *	IS *
Relationship to Student/Year *	Student's brother/sister *
College Student/Year *	No *
School/College/Institution - 2012-2013/Year *	Yes *
Assistance from Parents - Last Year/Year *	if *

Save & Exit Cancel Previous Next

Online State Financial Aid Application

2013-2014 Parent Form - Special Circumstances

Your browser's back button is disabled during this part of the application.

Parents/ Special Circumstances

This section is not required if you do not complete it. If you do choose to add an explanation of your special circumstance, the financial aid administrator at the school(s) you applied to will take your explanation into consideration.

Save & Exit Cancel Previous Next

Online State Financial Aid Application

- Will be several customized questions related to MN Dream Act and State Grant eligibility criteria
- Screens were not available at time of presentation

Online State Financial Aid Application

Need Access Application [help](#)

Submit Application
Your application is ready for submission. If you are ready to submit your application for processing, follow the directions below. Otherwise, you can return later and click "Submit Application" on the My Applications page.

Student
Student Name: Gony Test Academic Year: 2013-2014
Be sure to complete each of the Application Information sections required by the schools selected before submitting your application. If you would like to print a complete copy of your application, you may do so now: [Print My Application](#)

Payment Instructions
Need Access application fee: \$0.00. This fee does not include any national forms you may have chosen. Fees and charges are payable using PayPal. They will be transferred to the PayPal website to review your total payment amount and to submit your payment. You do not need a PayPal account to use this service.
Once we receive confirmation that your payment was successful, your Need Access application will be submitted for processing and you will receive a confirmation email.
Payment is required just once per application year; you can make changes to your application later and resubmit it at no additional charge.

Additional Instructions From Your School

Online State Financial Aid Application

Once we receive confirmation that your payment was successful, your Need Access application will be submitted for processing and you will receive a confirmation email.
Payment is required just once per application year; you can make changes to your application later and resubmit it at no additional charge.

Additional Instructions From Your School
Below the name of each institution you've selected may be specific instructions for other filing requirements of the institution's financial aid office.
Print the additional instructions from your school.

Acknowledgments
By submitting this Need Access Application to Access Group, I hereby certify that all the information provided by me in this application is true and complete to the best of my own knowledge. I understand this application is being filed electronically and that I have entered data into it.
PayPal is not affiliated with Need Access and may offer a different privacy policy and/or level of security. Need Access is not responsible for the products or services offered on other third-party sites.
If asked by an authorized official, I (we) agree to give proof of the information that I (we) have given in this application. I (we) realize that this proof may include a copy of my (our) U.S., state, or local income tax returns.

Online State Financial Aid Application

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Thank You
Student: Student Name: Gony Test Academic Year: 2013
Application Complete
Thank you for your Need Access application. Your application has been submitted and is now complete. Please refer to the additional instructions from your school for further instructions from your school. Your school(s) will send your application.
Return to the [http://www.needaccess.org](#) home page if you need to make changes to your application, please return to [My Applications](#).

Online State Financial Aid Application

My Applications My Profile

Be sure to complete each of the items required before submitting your final access application. Incomplete or missing information could delay your application or mean missing out on receiving school-based financial aid.

Submitting final application
When all of the sections are 100% complete, click "Submit Application" to submit your application for processing. If payment is required, you will be prompted to pay it to make your payment.

Note: Payment is required only once per academic year. You can resubmit your application as many times as you need it, for no additional cost.

Student: [Name] [Email] [Phone] [Address] [City] [State] [Zip] [Last Logged in: 8/13/2013 at 10:04 AM EDT]

Application	Status
2013-2014	Final Application Submitted
Step 1. Search Worksheet	100%
Step 2. School Selection	100%
Step 3. Student Information	100%
Step 4. Student Exam	100%
Step 5. Parent Exam	100%
School	Last Submit Date


MN Clean Aid - State Financial Aid and/or of MN in State Tuition 87622013

Payment Information

Screen student sees when logging back in to make corrections

Questions???????

- Use chat box on webinar screen



Changes to Recalculation/Refund Policy for State Financial Aid Programs

- If student doesn't begin attendance in class(es), award recalculation *always* required as it is for Federal Pell Grant
- Effective for 2013-2014 aid year, after a student begins attendance in all classes:
 - Award recalculations or refund calculations for partial withdrawals no longer required
 - However, school can have policy to do recalculations and partial withdrawal refunds through a certain date

Changes to Recalculation/Refund Policy for State Financial Aid Programs

- If school opts to recalculate awards or do partial withdrawal refunds after a student begins attendance in all classes
 - Must have written policy with end date for adjustments
 - End date could be end of drop/add or any other date in term
 - End date must be used for all state financial aid programs requiring adjustments
 - Does NOT have to match end date used for Pell Grant adjustments

Changes to Recalculation/Refund Policy for State Financial Aid Programs

- School can select different end dates for different programs of study
 - Day school vs weekend college
 - Nursing vs other programs
- Adjustments must be made for both increases and decreases in enrollment level
 - Can't opt to make adjustments only for cases of increased award

Changes to Recalculation/Refund Policy for State Financial Aid Programs

- If enrollment changes *after* student began attendance in all classes but *before* the adjustment end date:
 - Student adds credits and award increases
 - Recalculate SG award and disburse additional funds to student
 - Student adds credits and award decreases
 - SG recalculation and refund required only if school recalculated and increased Pell Grant

Changes to Recalculation/Refund Policy for State Financial Aid Programs

- o If enrollment changes *after* student began attendance in all classes but *before* the adjustment end date:
 - o Student drops/withdraws credits and SG award increases
 - o Recalculate award and disburse additional funds to student **ONLY IF** Pell Grant recalculate and reduced
 - o Student drops/withdraws credits and SG award decreases
 - o Partial withdrawal refund calculation required

EXAMPLE

- o Student enrolled for 12 credits at MCTC. State Grant award is \$0. *Before* state adjustment end date, student adds 3 credits. Award at 15 credits is \$490.
- o School should recalculate State Grant and disburse additional funds (\$490) to student
- o Enrollment level reported as 15 credits on State Grant DDS record

EXAMPLE

- o Student enrolled for 11 credits at MCTC and begins attendance in all classes. State Grant award is \$311. *Before* state adjustment end date, student adds 1 credit. State Grant award at 12 credits is \$0.
- o If Pell Grant recalculated to full-time award, State Grant must be recalculated and \$311 refunded to State Grant
- o If Pell Grant not recalculated, State Grant is not adjusted
 - o State Grant enrollment level reported as 11 credits on DDS record

EXAMPLE

- o Student enrolled for 12 credits at MCTC and begins attendance in all classes. State Grant award is \$0. *Before* state adjustment end date, student withdraws 1 credit. State Grant award at 11 credits is \$311.
- o If Pell Grant recalculated to ¾-time award, State Grant must be recalculated and \$311 State Grant disbursed to student
- o If Pell Grant not recalculated, State Grant is not adjusted
 - o State Grant enrollment level reported as 12 credits on DDS record

EXAMPLE

- o Student enrolled for 15 credits at MCTC and begins attendance in all classes. State Grant award is \$490. *Before* state adjustment end date, student withdraws 3 credits. State Grant award at 12 credits is \$0.
- o No Pell Grant adjustment required
- o School must perform state refund for partial withdrawal and return lesser of:
 - o Difference between original and revised SG (\$490)
 - o SG proportional share of Line C of OHE refund calculation worksheet/spreadsheet
- o If this change took place *after* the state adjustment end date, no adjustment would be required

Changes to Recalculation/Refund Policy for State Financial Aid Programs

- o If initial disbursement of SG award takes place after the adjustment end date
 - o Award must be based on student's enrollment level as of that date
 - o No further recalculations or partial withdrawal refunds based on enrollment changes required

Changes to Recalculation/Refund Policy for State Financial Aid Programs

- If student appeals to have class(es) removed from transcript
 - SG award must be recalculated
 - If award decreased, must return SG funds
 - If award increased, cannot disburse additional SG funds unless Pell Grant reduced

Changes to Recalculation/Refund Policy for State Financial Aid Programs

- If student appeals to have class(es) added after the adjustment end date or late addition is school's error
 - School can have policy to recalculate SG award
 - School can stick with adjustment end date and not recalculate award

Changes to Recalculation/Refund Policy for State Financial Aid Programs

- Full withdrawal refund calculation still required throughout term for students who withdraw from all classes
 - Also required for students who drop below minimum enrollment level for SELF loan (6 credits) and State Grant (3 credits)

Other State Financial Aid Changes

- o Summer Transition Grant changed from student grant to competitive grant to colleges offering bridge programs
- o Child Care Grant maximum award permanently increased to \$2,800 per eligible child
- o Withdrawal for major medical illness excluded from 4-year limit on postsecondary attendance for Child Care Grant and Safety Officer's Survivor Grant

Other State Financial Aid Changes

- o Funding for MN Indian Scholarship increased from \$1.85 to \$3.1 million per year
 - o Should eliminate or substantially reduce waiting list
- o MN GI Bill expanded to include veterans who served before 09/11/2011
- o ND/MN reciprocity agreement renegotiated to reduce MN's payment to ND
 - o MN residents will pay slightly more tuition in ND

Other State Financial Aid Changes

- o OHE Financial Aid Manual updated for 2013-2014 aid year
 - o Will be posted on OHE web site with cover letter outlining major changes

Contact Information

- o www.ohes.state.mn/MNDreamAct
- o Ginny Dodds
Manager, State Financial Aid
MN Office of Higher Education
(651) 355-0610
Ginny.Dodds@state.mn.us
